

Documentation

EL9576

Brake chopper terminal with EtherCAT connection

Version: 2.5

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1 Foreword

1.1 Notes on the documentation

Intended audience

This description is only intended for the use of trained specialists in control and automation engineering who are familiar with the applicable national standards.

It is essential that the documentation and the following notes and explanations are followed when installing and commissioning these components.

It is the duty of the technical personnel to use the documentation published at the respective time of each installation and commissioning.

The responsible staff must ensure that the application or use of the products described satisfy all the requirements for safety, including all the relevant laws, regulations, guidelines and standards.

Disclaimer

The documentation has been prepared with care. The products described are, however, constantly under development.

We reserve the right to revise and change the documentation at any time and without prior announcement.

No claims for the modification of products that have already been supplied may be made on the basis of the data, diagrams and descriptions in this documentation.

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Patent Pending

The EtherCAT Technology is covered, including but not limited to the following patent applications and patents: EP1590927, EP1789857, DE102004044764, DE102007017835 with corresponding applications or registrations in various other countries.

The TwinCAT Technology is covered, including but not limited to the following patent applications and patents: EP0851348, US6167425 with corresponding applications or registrations in various other countries.



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1.2 Safety instructions

Safety regulations

Please note the following safety instructions and explanations!

Product-specific safety instructions can be found on following pages or in the areas mounting, wiring, commissioning etc.

Exclusion of liability

All the components are supplied in particular hardware and software configurations appropriate for the application. Modifications to hardware or software configurations other than those described in the documentation are not permitted, and nullify the liability of Beckhoff Automation GmbH & Co. KG.

Personnel qualification

This description is only intended for trained specialists in control, automation and drive engineering who are familiar with the applicable national standards.

Description of instructions

In this documentation the following instructions are used.

These instructions must be read carefully and followed without fail!

▲ DANGER

Serious risk of injury!

Failure to follow this safety instruction directly endangers the life and health of persons.

⚠ WARNING

Risk of injury!

Failure to follow this safety instruction endangers the life and health of persons.

A CAUTION

Personal injuries!

Failure to follow this safety instruction can lead to injuries to persons.

NOTE

Damage to environment/equipment or data loss

Failure to follow this instruction can lead to environmental damage, equipment damage or data loss.



Tip or pointer



This symbol indicates information that contributes to better understanding.



1.3 Documentation issue status

Version	Comment	
2.5	- Update chapter "Commissioning" - Update structure - Update revision status	
2.4	 - Update chapter "Introduction" - Update chapter "Technical data" - Update chapter "Commissioning" - Update structure - Update revision status 	
2.3	- Addenda chapter "UL notice – Compact motion" - Update structure - Update revision status	
2.2	- Update chapter "Technical data"	
2.1	- Update chapter "Technical data"	
2.0	- First publication in PDF format - Update structure	
1.3	- Update Section "LEDs and connection"	
1.2	- Update Section "Technical data"	
1.1	- Update Section "Technical data"	
1.0	- First publication	
0.3	- Complements, corrections	
0.2	- Complements, corrections	
0.1	- Provisional documentation for EL9576	

1.4 Version identification of EtherCAT devices

Designation

A Beckhoff EtherCAT device has a 14-digit designation, made up of

- · family key
- type
- · version
- revision

Example	Family	Туре	Version	Revision
EL3314-0000-0016	EL terminal (12 mm, non- pluggable connection level)	3314 (4-channel thermocouple terminal)	0000 (basic type)	0016
ES3602-0010-0017	ES terminal (12 mm, pluggable connection level)		0010 (high- precision version)	0017
CU2008-0000-0000	CU device	2008 (8-port fast ethernet switch)	0000 (basic type)	0000

Notes

- The elements mentioned above result in the **technical designation**. EL3314-0000-0016 is used in the example below.
- EL3314-0000 is the order identifier, in the case of "-0000" usually abbreviated to EL3314. "-0016" is the EtherCAT revision.



- · The order identifier is made up of
 - family key (EL, EP, CU, ES, KL, CX, etc.)
 - type (3314)
 - version (-0000)
- The **revision** -0016 shows the technical progress, such as the extension of features with regard to the EtherCAT communication, and is managed by Beckhoff.
 - In principle, a device with a higher revision can replace a device with a lower revision, unless specified otherwise, e.g. in the documentation.
 - Associated and synonymous with each revision there is usually a description (ESI, EtherCAT Slave Information) in the form of an XML file, which is available for download from the Beckhoff web site. From 2014/01 the revision is shown on the outside of the IP20 terminals, see Fig. "EL5021 EL terminal, standard IP20 IO device with batch number and revision ID (since 2014/01)".
- The type, version and revision are read as decimal numbers, even if they are technically saved in hexadecimal.

Identification number

Beckhoff EtherCAT devices from the different lines have different kinds of identification numbers:

Production lot/batch number/serial number/date code/D number

The serial number for Beckhoff IO devices is usually the 8-digit number printed on the device or on a sticker. The serial number indicates the configuration in delivery state and therefore refers to a whole production batch, without distinguishing the individual modules of a batch.

Structure of the serial number: KK YY FF HH

KK - week of production (CW, calendar week)

YY - year of production

FF - firmware version

HH - hardware version

Example with

Ser. no.: 12063A02: 12 - production week 12 06 - production year 2006 3A - firmware version 3A 02 - hardware version 02

Exceptions can occur in the **IP67 area**, where the following syntax can be used (see respective device documentation):

Syntax: D ww yy x y z u

D - prefix designation

ww - calendar week

yy - year

- x firmware version of the bus PCB
- v hardware version of the bus PCB
- z firmware version of the I/O PCB
- u hardware version of the I/O PCB

Example: D.22081501 calendar week 22 of the year 2008 firmware version of bus PCB: 1 hardware version of bus PCB: 5 firmware version of I/O PCB: 0 (no firmware necessary for this PCB) hardware version of I/O PCB: 1

Unique serial number/ID, ID number

In addition, in some series each individual module has its own unique serial number.

See also the further documentation in the area

- IP67: EtherCAT Box
- · Safety: TwinSafe
- Terminals with factory calibration certificate and other measuring terminals



Examples of markings



Fig. 1: EL5021 EL terminal, standard IP20 IO device with serial/ batch number and revision ID (since 2014/01)



Fig. 2: EK1100 EtherCAT coupler, standard IP20 IO device with serial/ batch number



Fig. 3: CU2016 switch with serial/ batch number





Fig. 4: EL3202-0020 with serial/ batch number 26131006 and unique ID-number 204418



Fig. 5: EP1258-00001 IP67 EtherCAT Box with batch number/ date code 22090101 and unique serial number 158102



Fig. 6: EP1908-0002 IP67 EtherCAT Safety Box with batch number/ date code 071201FF and unique serial number 00346070



Fig. 7: EL2904 IP20 safety terminal with batch number/ date code 50110302 and unique serial number 00331701





Fig. 8: ELM3604-0002 terminal with unique ID number (QR code) 100001051 and serial/ batch number 44160201



2 Product overview

2.1 EL9576 - Introduction

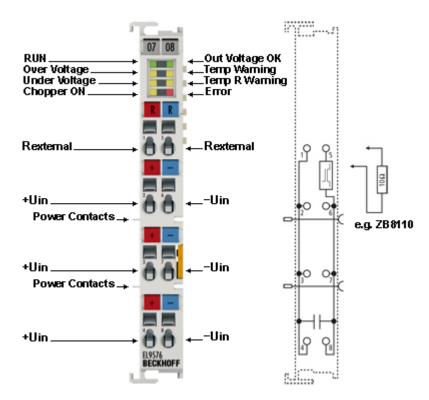


Fig. 9: EL9576

Brake chopper terminal

The EL9576 EtherCAT Terminal contains high-performance capacitors for stabilizing supply voltages.

The EL9576 can be used, for example, in conjunction with the EL70x1 stepper motor terminal, the EL73x2 DC motor terminal or the EL72x1 servo motor terminal. Low internal resistance and high pulsed current capability enable good buffering in parallel with a power supply unit.

Return currents are stored, particularly in the context of drive applications, thereby preventing overvoltages. If the recovery energy exceeds the capacity of the capacitors, energy can be dissipated via an external ballast resistor (e.g. Beckhoff <u>ZB8110</u>). The switching threshold for this can be parameterized via the TwinCAT System Manager.

Quick links

Basic function principles [▶ 80]

QuickStart [> 37]

Object description and parameterization [86]



2.2 EL9576 - Technical data

Technical data	EL9576
Technology	Brake chopper
Rated voltage	up to 72 V
Capacitance	155 μF
Ripple current	10 A in continuous operation
Internal resistance	< 10 mΩ
Overvoltage protection	Standard 50 V, parameterizable via CoE data
Recommended ballast resistor	ZB8110*
Overvoltage control range	Standard 1 V, parameterizable via CoE data
Ballast resistor clock rate	load-dependent, max. 100 μs, 2-point control
Electrical isolation	1500 V
Diagnostics	Temperature on the PCB
Message to E-bus	Data for the switch-on behavior of the resistor as well as current and supply voltage
PE contact	no
Screen connection	-
E-Bus current consumption	typ. 80 mA
Power consumption from power contacts	0 mA
Bit width in process image	88 bit
Electrical connection to mounting rail	-
Addition to EtherCAT Terminals with power contact	yes, left side without PE
Addition to EtherCAT Terminals without power contact	yes
Dimensions (W x H x D)	approx. 15 mm x 100 mm x 70 mm (width aligned: 12 mm)
Configuration	Via CoE data
Weight	approx. 90 g
permissible ambient temperature range during operation	0 °C +55 °C
permissible ambient temperature range during storage	-25 °C +85 °C
permissible relative humidity	95 %, no condensation
Mounting [▶ 24]	on 35 mm mounting rail conforms to EN 60715
Vibration/shock resistance	according to EN 60068-2-6/EN 60068-2-27,
	see also Installation instructions [• 32] for terminals with increased mechanical load capacity
EMC immunity/emission	conforms to EN 61000-6-2 / EN 61000-6-4
Protection class	IP20
Installation position	Any, see Section Mounting [▶30]
Approval	CE, <u>cULus [* 33]</u>

^{*)} depending on the application, a larger resistor may be necessary

2.3 Start

For commissioning:

- mount the EL9576 as described in Section Mounting and wiring [▶ 24].
- configure the EL9576 in TwinCAT as described in Section Commissioning [37].

For fast commissioning please refer to Section Commissioning -> Quick start [\) 37].

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3 Basics communication

3.1 EtherCAT basics

Please refer to the chapter <u>EtherCAT System Documentation</u> for the EtherCAT fieldbus basics.

3.2 EtherCAT cabling – wire-bound

The cable length between two EtherCAT devices must not exceed 100 m. This results from the FastEthernet technology, which, above all for reasons of signal attenuation over the length of the cable, allows a maximum link length of 5 + 90 + 5 m if cables with appropriate properties are used. See also the <u>Design</u> recommendations for the infrastructure for EtherCAT/Ethernet.

Cables and connectors

For connecting EtherCAT devices only Ethernet connections (cables + plugs) that meet the requirements of at least category 5 (CAt5) according to EN 50173 or ISO/IEC 11801 should be used. EtherCAT uses 4 wires for signal transfer.

EtherCAT uses RJ45 plug connectors, for example. The pin assignment is compatible with the Ethernet standard (ISO/IEC 8802-3).

Pin	Color of conductor	Signal	Description
1	yellow	TD +	Transmission Data +
2	orange	TD -	Transmission Data -
3	white	RD +	Receiver Data +
6	blue	RD -	Receiver Data -

Due to automatic cable detection (auto-crossing) symmetric (1:1) or cross-over cables can be used between EtherCAT devices from Beckhoff.



Recommended cables



Suitable cables for the connection of EtherCAT devices can be found on the Beckhoff website!

E-Bus supply

A bus coupler can supply the EL terminals added to it with the E-bus system voltage of 5 V; a coupler is thereby loadable up to 2 A as a rule (see details in respective device documentation). Information on how much current each EL terminal requires from the E-bus supply is available online and in the catalogue. If the added terminals require more current than the coupler can supply, then power feed terminals (e.g. <u>EL9410</u>) must be inserted at appropriate places in the terminal strand.

The pre-calculated theoretical maximum E-Bus current is displayed in the TwinCAT System Manager. A shortfall is marked by a negative total amount and an exclamation mark; a power feed terminal is to be placed before such a position.



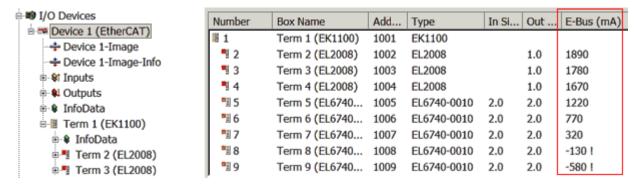


Fig. 10: System manager current calculation

NOTE Malfunction possible! The same ground potential must be used for the E-Bus supply of all EtherCAT terminals in a terminal block!

3.3 General notes for setting the watchdog

ELxxxx terminals are equipped with a safety feature (watchdog) that switches off the outputs after a specifiable time e.g. in the event of an interruption of the process data traffic, depending on the device and settings, e.g. in OFF state.

The EtherCAT slave controller (ESC) in the EL2xxx terminals features 2 watchdogs:

SM watchdog (default: 100 ms)
PDI watchdog (default: 100 ms)

SM watchdog (SyncManager Watchdog)

The SyncManager watchdog is reset after each successful EtherCAT process data communication with the terminal. If no EtherCAT process data communication takes place with the terminal for longer than the set and activated SM watchdog time, e.g. in the event of a line interruption, the watchdog is triggered and the outputs are set to FALSE. The OP state of the terminal is unaffected. The watchdog is only reset after a successful EtherCAT process data access. Set the monitoring time as described below.

The SyncManager watchdog monitors correct and timely process data communication with the ESC from the EtherCAT side.

PDI watchdog (Process Data Watchdog)

If no PDI communication with the EtherCAT slave controller (ESC) takes place for longer than the set and activated PDI watchdog time, this watchdog is triggered.

PDI (Process Data Interface) is the internal interface between the ESC and local processors in the EtherCAT slave, for example. The PDI watchdog can be used to monitor this communication for failure.

The PDI watchdog monitors correct and timely process data communication with the ESC from the application side.

The settings of the SM- and PDI-watchdog must be done for each slave separately in the TwinCAT System Manager.

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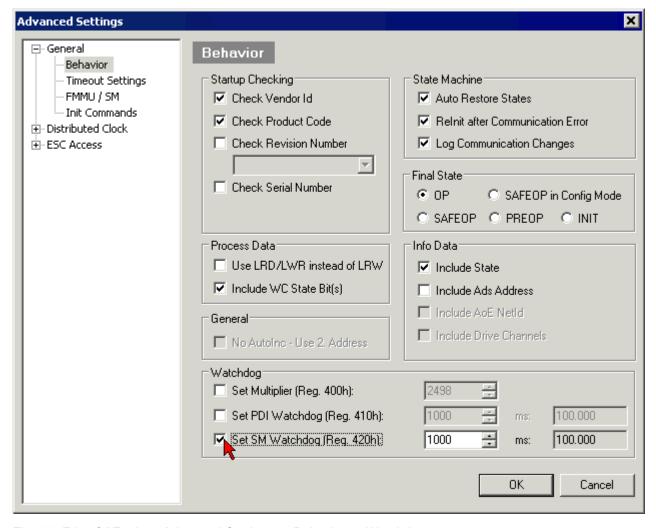


Fig. 11: EtherCAT tab -> Advanced Settings -> Behavior -> Watchdog

Notes:

- · the multiplier is valid for both watchdogs.
- each watchdog has its own timer setting, the outcome of this in summary with the multiplier is a resulting time.
- Important: the multiplier/timer setting is only loaded into the slave at the start up, if the checkbox is activated.

If the checkbox is not activated, nothing is downloaded and the ESC settings remain unchanged.

Multiplier

Multiplier

Both watchdogs receive their pulses from the local terminal cycle, divided by the watchdog multiplier:

1/25 MHz * (watchdog multiplier + 2) = 100 µs (for default setting of 2498 for the multiplier)

The standard setting of 1000 for the SM watchdog corresponds to a release time of 100 ms.

The value in multiplier + 2 corresponds to the number of basic 40 ns ticks representing a watchdog tick. The multiplier can be modified in order to adjust the watchdog time over a larger range.



Example "Set SM watchdog"

This checkbox enables manual setting of the watchdog times. If the outputs are set and the EtherCAT communication is interrupted, the SM watchdog is triggered after the set time and the outputs are erased. This setting can be used for adapting a terminal to a slower EtherCAT master or long cycle times. The default SM watchdog setting is 100 ms. The setting range is 0..65535. Together with a multiplier with a range of 1..65535 this covers a watchdog period between 0..~170 seconds.

Calculation

Multiplier = 2498 \rightarrow watchdog base time = 1 / 25 MHz * (2498 + 2) = 0.0001 seconds = 100 μ s SM watchdog = 10000 \rightarrow 10000 * 100 μ s = 1 second watchdog monitoring time

⚠ CAUTION

Undefined state possible!

The function for switching off of the SM watchdog via SM watchdog = 0 is only implemented in terminals from version -0016. In previous versions this operating mode should not be used.

A CAUTION

Damage of devices and undefined state possible!

If the SM watchdog is activated and a value of 0 is entered the watchdog switches off completely. This is the deactivation of the watchdog! Set outputs are NOT set in a safe state, if the communication is interrupted.

3.4 EtherCAT State Machine

The state of the EtherCAT slave is controlled via the EtherCAT State Machine (ESM). Depending upon the state, different functions are accessible or executable in the EtherCAT slave. Specific commands must be sent by the EtherCAT master to the device in each state, particularly during the bootup of the slave.

A distinction is made between the following states:

- Init
- · Pre-Operational
- · Safe-Operational and
- Operational
- Boot

The regular state of each EtherCAT slave after bootup is the OP state.



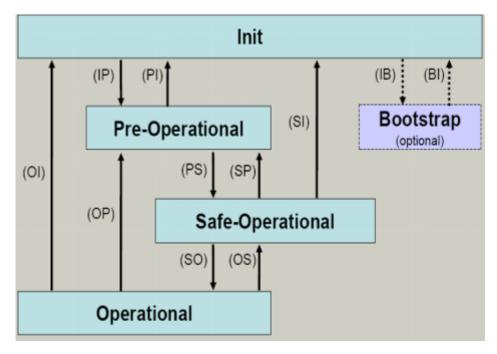


Fig. 12: States of the EtherCAT State Machine

Init

After switch-on the EtherCAT slave in the *Init* state. No mailbox or process data communication is possible. The EtherCAT master initializes sync manager channels 0 and 1 for mailbox communication.

Pre-Operational (Pre-Op)

During the transition between *Init* and *Pre-Op* the EtherCAT slave checks whether the mailbox was initialized correctly.

In *Pre-Op* state mailbox communication is possible, but not process data communication. The EtherCAT master initializes the sync manager channels for process data (from sync manager channel 2), the FMMU channels and, if the slave supports configurable mapping, PDO mapping or the sync manager PDO assignment. In this state the settings for the process data transfer and perhaps terminal-specific parameters that may differ from the default settings are also transferred.

Safe-Operational (Safe-Op)

During transition between *Pre-Op* and *Safe-Op* the EtherCAT slave checks whether the sync manager channels for process data communication and, if required, the distributed clocks settings are correct. Before it acknowledges the change of state, the EtherCAT slave copies current input data into the associated DP-RAM areas of the EtherCAT slave controller (ECSC).

In Safe-Op state mailbox and process data communication is possible, although the slave keeps its outputs in a safe state, while the input data are updated cyclically.



Outputs in SAFEOP state



The default set <u>watchdog</u> [15] monitoring sets the outputs of the module in a safe state - depending on the settings in SAFEOP and OP - e.g. in OFF state. If this is prevented by deactivation of the watchdog monitoring in the module, the outputs can be switched or set also in the SAFEOP state.

Operational (Op)

Before the EtherCAT master switches the EtherCAT slave from *Safe-Op* to *Op* it must transfer valid output data.

In the *Op* state the slave copies the output data of the masters to its outputs. Process data and mailbox communication is possible.



Boot

In the Boot state the slave firmware can be updated. The Boot state can only be reached via the Init state.

In the *Boot* state mailbox communication via the *file access over EtherCAT* (FoE) protocol is possible, but no other mailbox communication and no process data communication.

3.5 CoE Interface

General description

The CoE interface (CANopen over EtherCAT) is used for parameter management of EtherCAT devices. EtherCAT slaves or the EtherCAT master manage fixed (read only) or variable parameters which they require for operation, diagnostics or commissioning.

CoE parameters are arranged in a table hierarchy. In principle, the user has read access via the fieldbus. The EtherCAT master (TwinCAT System Manager) can access the local CoE lists of the slaves via EtherCAT in read or write mode, depending on the attributes.

Different CoE parameter types are possible, including string (text), integer numbers, Boolean values or larger byte fields. They can be used to describe a wide range of features. Examples of such parameters include manufacturer ID, serial number, process data settings, device name, calibration values for analog measurement or passwords.

The order is specified in 2 levels via hexadecimal numbering: (main)index, followed by subindex. The value ranges are

- Index: 0x0000 ...0xFFFF (0...65535_{dez})
- SubIndex: 0x00...0xFF (0...255_{dez})

A parameter localized in this way is normally written as 0x8010:07, with preceding "x" to identify the hexadecimal numerical range and a colon between index and subindex.

The relevant ranges for EtherCAT fieldbus users are:

- 0x1000: This is where fixed identity information for the device is stored, including name, manufacturer, serial number etc., plus information about the current and available process data configurations.
- 0x8000: This is where the operational and functional parameters for all channels are stored, such as filter settings or output frequency.

Other important ranges are:

- 0x4000: In some EtherCAT devices the channel parameters are stored here (as an alternative to the 0x8000 range).
- 0x6000: Input PDOs ("input" from the perspective of the EtherCAT master)
- 0x7000: Output PDOs ("output" from the perspective of the EtherCAT master)

Availability



Not every EtherCAT device must have a CoE list. Simple I/O modules without dedicated processor usually have no variable parameters and therefore no CoE list.

If a device has a CoE list, it is shown in the TwinCAT System Manager as a separate tab with a listing of the elements:



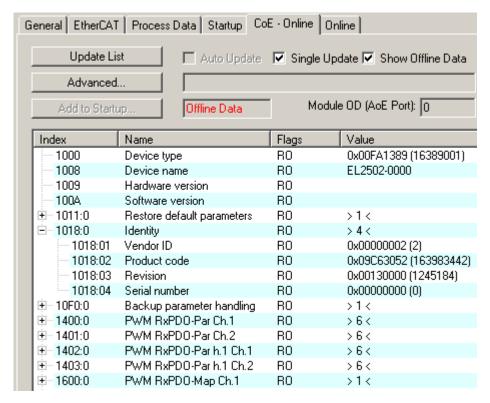


Fig. 13: "CoE Online " tab

The figure above shows the CoE objects available in device "EL2502", ranging from 0x1000 to 0x1600. The subindices for 0x1018 are expanded.

Data management and function "NoCoeStorage"

Some parameters, particularly the setting parameters of the slave, are configurable and writeable. This can be done in write or read mode

- via the System Manager (Fig. "CoE Online" tab) by clicking
 This is useful for commissioning of the system/slaves. Click on the row of the index to be parameterised and enter a value in the "SetValue" dialog.
- from the control system/PLC via ADS, e.g. through blocks from the TcEtherCAT.lib library
 This is recommended for modifications while the system is running or if no System Manager or
 operating staff are available.

Data management



If slave CoE parameters are modified online, Beckhoff devices store any changes in a fail-safe manner in the EEPROM, i.e. the modified CoE parameters are still available after a restart. The situation may be different with other manufacturers.

An EEPROM is subject to a limited lifetime with respect to write operations. From typically 100,000 write operations onwards it can no longer be guaranteed that new (changed) data are reliably saved or are still readable. This is irrelevant for normal commissioning. However, if CoE parameters are continuously changed via ADS at machine runtime, it is quite possible for the lifetime limit to be reached. Support for the NoCoeStorage function, which suppresses the saving of changed CoE values, depends on the firmware version.

Please refer to the technical data in this documentation as to whether this applies to the respective device.

- If the function is supported: the function is activated by entering the code word 0x12345678 once in CoE 0xF008 and remains active as long as the code word is not changed. After switching the device on it is then inactive. Changed CoE values are not saved in the EEPROM and can thus be changed any number of times.
- Function is not supported: continuous changing of CoE values is not permissible in view of the lifetime limit.



Startup list

Changes in the local CoE list of the terminal are lost if the terminal is replaced. If a terminal is replaced with a new Beckhoff terminal, it will have the default settings. It is therefore advisable to link all changes in the CoE list of an EtherCAT slave with the Startup list of the slave, which is processed whenever the EtherCAT fieldbus is started. In this way a replacement EtherCAT slave can automatically be parameterized with the specifications of the user.

If EtherCAT slaves are used which are unable to store local CoE values permanently, the Startup list must be used.

Recommended approach for manual modification of CoE parameters

- Make the required change in the System Manager The values are stored locally in the EtherCAT slave
- If the value is to be stored permanently, enter it in the Startup list. The order of the Startup entries is usually irrelevant.

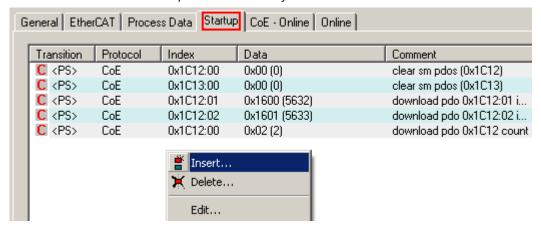


Fig. 14: Startup list in the TwinCAT System Manager

The Startup list may already contain values that were configured by the System Manager based on the ESI specifications. Additional application-specific entries can be created.

Online/offline list

While working with the TwinCAT System Manager, a distinction has to be made whether the EtherCAT device is "available", i.e. switched on and linked via EtherCAT and therefore **online**, or whether a configuration is created **offline** without connected slaves.

In both cases a CoE list as shown in Fig. "'CoE online' tab" is displayed. The connectivity is shown as offline/online.

- · If the slave is offline
 - The offline list from the ESI file is displayed. In this case modifications are not meaningful or possible.
 - · The configured status is shown under Identity.
 - No firmware or hardware version is displayed, since these are features of the physical device.
 - Offline is shown in red.

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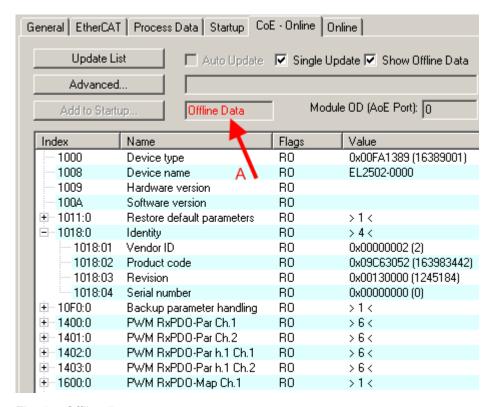


Fig. 15: Offline list

- · If the slave is online
 - The actual current slave list is read. This may take several seconds, depending on the size and cycle time.
 - · The actual identity is displayed
 - The firmware and hardware version of the equipment according to the electronic information is displayed
 - Online is shown in green.

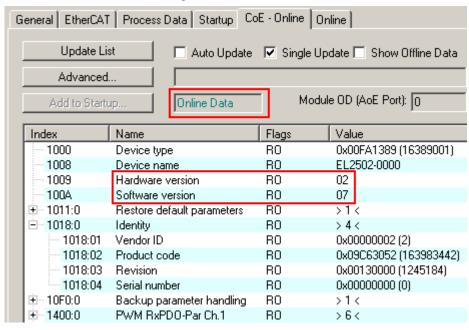


Fig. 16: Online list



Channel-based order

The CoE list is available in EtherCAT devices that usually feature several functionally equivalent channels. For example, a 4-channel analog 0..10 V input terminal also has 4 logical channels and therefore 4 identical sets of parameter data for the channels. In order to avoid having to list each channel in the documentation, the placeholder "n" tends to be used for the individual channel numbers.

In the CoE system 16 indices, each with 255 subindices, are generally sufficient for representing all channel parameters. The channel-based order is therefore arranged in $16_{dec}/10_{hex}$ steps. The parameter range 0x8000 exemplifies this:

- Channel 0: parameter range 0x8000:00 ... 0x800F:255
- Channel 1: parameter range 0x8010:00 ... 0x801F:255
- Channel 2: parameter range 0x8020:00 ... 0x802F:255
- ..

This is generally written as 0x80n0.

Detailed information on the CoE interface can be found in the EtherCAT system documentation on the Beckhoff website.

EL9576 Version: 2.5



4 Mounting and wiring

4.1 Instructions for ESD protection

NOTE

Destruction of the devices by electrostatic discharge possible!

The devices contain components at risk from electrostatic discharge caused by improper handling.

- ✓ Please ensure you are electrostatically discharged and avoid touching the contacts of the device directly.
- a) Avoid contact with highly insulating materials (synthetic fibers, plastic film etc.).
- b) Surroundings (working place, packaging and personnel) should by grounded probably, when handling with the devices.
- c) Each assembly must be terminated at the right hand end with an $\underline{\text{EL9011}}$ or $\underline{\text{EL9012}}$ bus end cap, to ensure the protection class and ESD protection.

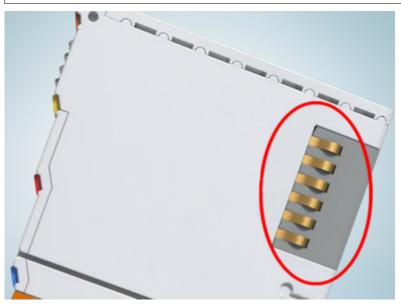


Fig. 17: Spring contacts of the Beckhoff I/O components

4.2 Installation on mounting rails

MARNING

Risk of electric shock and damage of device!

Bring the bus terminal system into a safe, powered down state before starting installation, disassembly or wiring of the bus terminals!



Assembly

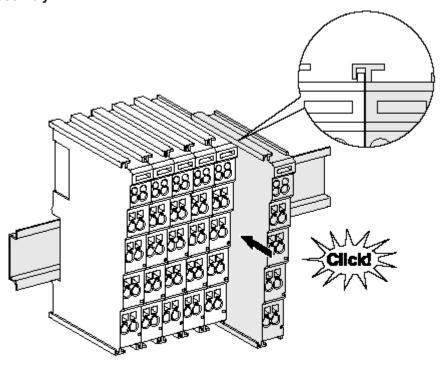


Fig. 18: Attaching on mounting rail

The bus coupler and bus terminals are attached to commercially available 35 mm mounting rails (DIN rails according to EN 60715) by applying slight pressure:

- 1. First attach the fieldbus coupler to the mounting rail.
- 2. The bus terminals are now attached on the right-hand side of the fieldbus coupler. Join the components with tongue and groove and push the terminals against the mounting rail, until the lock clicks onto the mounting rail.
 - If the terminals are clipped onto the mounting rail first and then pushed together without tongue and groove, the connection will not be operational! When correctly assembled, no significant gap should be visible between the housings.

Fixing of mounting rails



The locking mechanism of the terminals and couplers extends to the profile of the mounting rail. At the installation, the locking mechanism of the components must not come into conflict with the fixing bolts of the mounting rail. To mount the mounting rails with a height of 7.5 mm under the terminals and couplers, you should use flat mounting connections (e.g. countersunk screws or blind rivets).



Disassembly

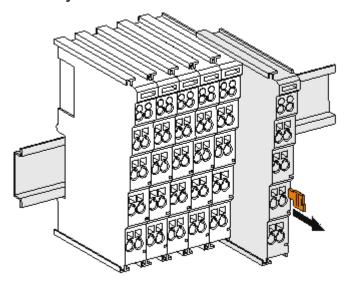


Fig. 19: Disassembling of terminal

Each terminal is secured by a lock on the mounting rail, which must be released for disassembly:

- 1. Pull the terminal by its orange-colored lugs approximately 1 cm away from the mounting rail. In doing so for this terminal the mounting rail lock is released automatically and you can pull the terminal out of the bus terminal block easily without excessive force.
- 2. Grasp the released terminal with thumb and index finger simultaneous at the upper and lower grooved housing surfaces and pull the terminal out of the bus terminal block.

Connections within a bus terminal block

The electric connections between the Bus Coupler and the Bus Terminals are automatically realized by joining the components:

- The six spring contacts of the K-Bus/E-Bus deal with the transfer of the data and the supply of the Bus Terminal electronics.
- The power contacts deal with the supply for the field electronics and thus represent a supply rail within
 the bus terminal block. The power contacts are supplied via terminals on the Bus Coupler (up to 24 V)
 or for higher voltages via power feed terminals.

Power Contacts



During the design of a bus terminal block, the pin assignment of the individual Bus Terminals must be taken account of, since some types (e.g. analog Bus Terminals or digital 4-channel Bus Terminals) do not or not fully loop through the power contacts. Power Feed Terminals (KL91xx, KL92xx or EL91xx, EL92xx) interrupt the power contacts and thus represent the start of a new supply rail.

PE power contact

The power contact labeled PE can be used as a protective earth. For safety reasons this contact mates first when plugging together, and can ground short-circuit currents of up to 125 A.

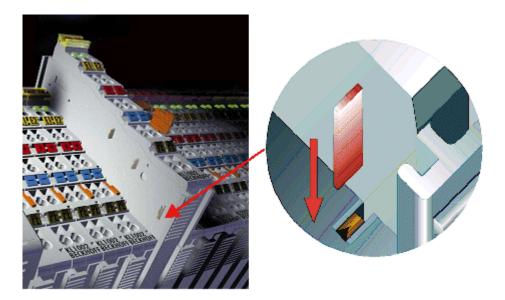


Fig. 20: Power contact on left side

NOTE

Possible damage of the device

Note that, for reasons of electromagnetic compatibility, the PE contacts are capacitatively coupled to the mounting rail. This may lead to incorrect results during insulation testing or to damage on the terminal (e.g. disruptive discharge to the PE line during insulation testing of a consumer with a nominal voltage of 230 V). For insulation testing, disconnect the PE supply line at the Bus Coupler or the Power Feed Terminal! In order to decouple further feed points for testing, these Power Feed Terminals can be released and pulled at least 10 mm from the group of terminals.

⚠ WARNING

Risk of electric shock!

The PE power contact must not be used for other potentials!

4.3 Connection system

MARNING

Risk of electric shock and damage of device!

Bring the bus terminal system into a safe, powered down state before starting installation, disassembly or wiring of the Bus Terminals!

Overview

The Bus Terminal system offers different connection options for optimum adaptation to the respective application:

- The terminals of KLxxxx and ELxxxx series with standard wiring include electronics and connection level in a single enclosure.
- The terminals of KSxxxx and ESxxxx series feature a pluggable connection level and enable steady wiring while replacing.
- The High Density Terminals (HD Terminals) include electronics and connection level in a single enclosure and have advanced packaging density.

EL9576 Version: 2.5



Standard wiring



Fig. 21: Standard wiring

The terminals of KLxxxx and ELxxxx series have been tried and tested for years. They feature integrated screwless spring force technology for fast and simple assembly.

Pluggable wiring



Fig. 22: Pluggable wiring

The terminals of KSxxxx and ESxxxx series feature a pluggable connection level.

The assembly and wiring procedure for the KS series is the same as for the KLxxxx and ELxxxx series. The KS/ES series terminals enable the complete wiring to be removed as a plug connector from the top of the housing for servicing.

The lower section can be removed from the terminal block by pulling the unlocking tab.

Insert the new component and plug in the connector with the wiring. This reduces the installation time and eliminates the risk of wires being mixed up.

The familiar dimensions of the terminal only had to be changed slightly. The new connector adds about 3 mm. The maximum height of the terminal remains unchanged.

A tab for strain relief of the cable simplifies assembly in many applications and prevents tangling of individual connection wires when the connector is removed.

Conductor cross sections between 0.08 mm² and 2.5 mm² can continue to be used with the proven spring force technology.

The overview and nomenclature of the product names for KSxxxx and ESxxxx series has been retained as known from KLxxxx and ELxxxx series.

High Density Terminals (HD Terminals)



Fig. 23: High Density Terminals

The Bus Terminals from these series with 16 connection points are distinguished by a particularly compact design, as the packaging density is twice as large as that of the standard 12 mm Bus Terminals. Massive conductors and conductors with a wire end sleeve can be inserted directly into the spring loaded terminal point without tools.



Wiring HD Terminals

The High Density (HD) Terminals of the KLx8xx and ELx8xx series doesn't support steady wiring.

Ultrasonically "bonded" (ultrasonically welded) conductors



Ultrasonically "bonded" conductors



It is also possible to connect the Standard and High Density Terminals with ultrasonically "bonded" (ultrasonically welded) conductors. In this case, please note the tables concerning the wire-size width [> 29] below!

Wiring

Terminals for standard wiring ELxxxx/KLxxxx and for pluggable wiring ESxxxx/KSxxxx

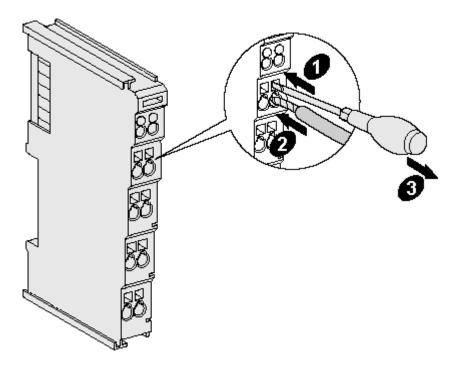


Fig. 24: Mounting a cable on a terminal connection

Up to eight connections enable the connection of solid or finely stranded cables to the Bus Terminals. The terminals are implemented in spring force technology. Connect the cables as follows:

- 1. Open a spring-loaded terminal by slightly pushing with a screwdriver or a rod into the square opening above the terminal.
- 2. The wire can now be inserted into the round terminal opening without any force.
- 3. The terminal closes automatically when the pressure is released, holding the wire securely and permanently.

Terminal housing	ELxxxx, KLxxxx	ESxxxx, KSxxxx
Wire size width	0.08 2,5 mm ²	0.08 2.5 mm ²
Wire stripping length	8 9 mm	9 10 mm

High Density Terminals ELx8xx, KLx8xx (HD)

The conductors of the HD Terminals are connected without tools for single-wire conductors using the direct plug-in technique, i.e. after stripping the wire is simply plugged into the contact point. The cables are released, as usual, using the contact release with the aid of a screwdriver. See the following table for the suitable wire size width.



Terminal housing	High Density Housing
Wire size width (conductors with a wire end sleeve)	0.14 0.75 mm ²
Wire size width (single core wires)	0.08 1.5 mm ²
Wire size width (fine-wire conductors)	0.25 1.5 mm ²
Wire size width (ultrasonically "bonded" conductors)	only 1.5 mm² (see <u>notice</u> [▶ <u>29]</u> !)
Wire stripping length	8 9 mm

Shielding



Shielding

Analog sensors and actors should always be connected with shielded, twisted paired wires.

4.4 Installation positions

NOTE

Constraints regarding installation position and operating temperature range

Please refer to the technical data for a terminal to ascertain whether any restrictions regarding the installation position and/or the operating temperature range have been specified. When installing high power dissipation terminals ensure that an adequate spacing is maintained between other components above and below the terminal in order to guarantee adequate ventilation!

Optimum installation position (standard)

The optimum installation position requires the mounting rail to be installed horizontally and the connection surfaces of the EL/KL terminals to face forward (see Fig. "Recommended distances for standard installation position"). The terminals are ventilated from below, which enables optimum cooling of the electronics through convection. "From below" is relative to the acceleration of gravity.



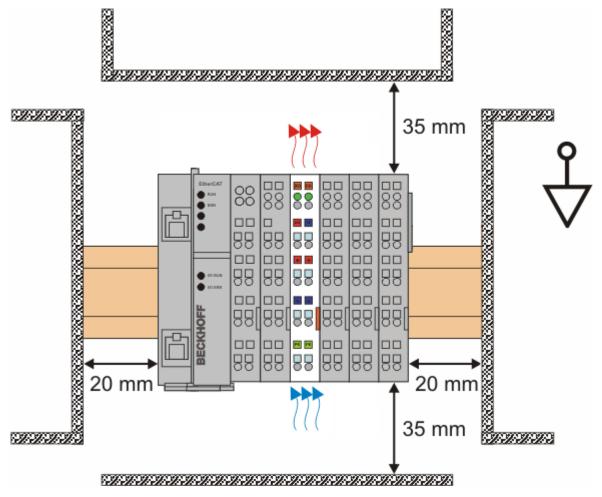


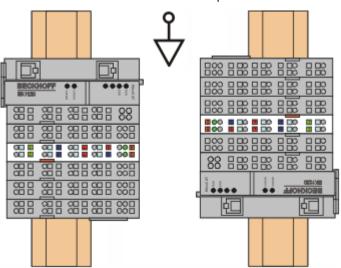
Fig. 25: Recommended distances for standard installation position

Compliance with the distances shown in Fig. "Recommended distances for standard installation position" is recommended.

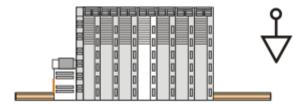
Other installation positions

All other installation positions are characterized by different spatial arrangement of the mounting rail - see Fig "Other installation positions".

The minimum distances to ambient specified above also apply to these installation positions.







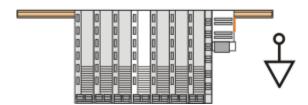


Fig. 26: Other installation positions

4.5 Installation instructions for enhanced mechanical load capacity

⚠ WARNING

Risk of injury through electric shock and damage to the device!

Bring the Bus Terminal system into a safe, de-energized state before starting mounting, disassembly or wiring of the Bus Terminals!

Additional checks

The terminals have undergone the following additional tests:

Verification	Explanation
Vibration	10 frequency runs in 3 axes
	6 Hz < f < 60 Hz displacement 0.35 mm, constant amplitude
	60.1 Hz < f < 500 Hz acceleration 5 g, constant amplitude
Shocks	1000 shocks in each direction, in 3 axes
	25 g, 6 ms

Additional installation instructions

For terminals with enhanced mechanical load capacity, the following additional installation instructions apply:

- · The enhanced mechanical load capacity is valid for all permissible installation positions
- Use a mounting rail according to EN 60715 TH35-15
- Fix the terminal segment on both sides of the mounting rail with a mechanical fixture, e.g. an earth terminal or reinforced end clamp
- The maximum total extension of the terminal segment (without coupler) is: 64 terminals (12 mm mounting with) or 32 terminals (24 mm mounting with)
- Avoid deformation, twisting, crushing and bending of the mounting rail during edging and installation of the rail
- The mounting points of the mounting rail must be set at 5 cm intervals
- · Use countersunk head screws to fasten the mounting rail
- The free length between the strain relief and the wire connection should be kept as short as possible. A distance of approx. 10 cm should be maintained to the cable duct.



4.6 Positioning of passive Terminals

Hint for positioning of passive terminals in the bus terminal block

EtherCAT Terminals (ELxxxx / ESxxxx), which do not take an active part in data transfer within the bus terminal block are so called passive terminals. The passive terminals have no current consumption out of the E-Bus.

To ensure an optimal data transfer, you must not directly string together more than 2 passive terminals!

Examples for positioning of passive terminals (highlighted)

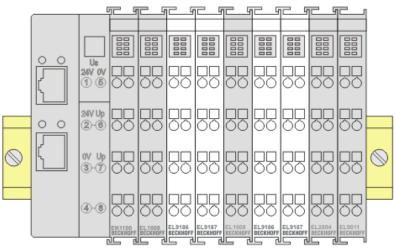


Fig. 27: Correct positioning

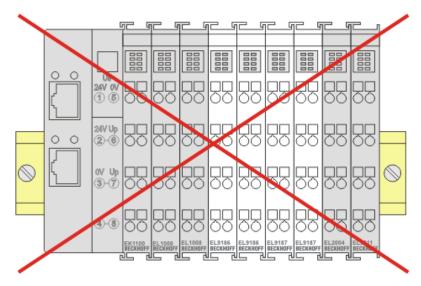


Fig. 28: Incorrect positioning

4.7 UL notice - Compact Motion



Application

Beckhoff EtherCAT modules are intended for use with Beckhoff's UL Listed EtherCAT System only.



Examination

For cULus examination, the Beckhoff I/O System has only been investigated for risk of fire and electrical shock (in accordance with UL508 and CSA C22.2 No. 142).





For devices with Ethernet connectors

Not for connection to telecommunication circuits.



Notes on motion devices

- Motor overtemperature
 Motor overtemperature sensing is not provided by the drive.
- Application for compact motion devices
 The modules are intended for use only within Beckhoff's Programmable Controller system Listed in File E172151.
- Galvanic isolation from the supply

 The modules are intended for operation within circuits not connected directly to the supply mains (galvanically isolated from the supply, i.e. on transformer secondary).
- Requirement for environmental conditions
 For use in Pollution Degree 2 Environment only.

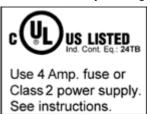
Basic principles

Two UL certificates are met in the Beckhoff EtherCAT product range, depending upon the components:

1. UL certification according to UL508. Devices with this kind of certification are marked by this sign:



UL certification according to UL508 with limited power consumption. The current consumed by the device is limited to a max. possible current consumption of 4 A. Devices with this kind of certification are marked by this sign:



Almost all current EtherCAT products (as at 2010/05) are UL certified without restrictions.

Application

If terminals certified with restrictions are used, then the current consumption at 24 V_{DC} must be limited accordingly by means of supply

- · from an isolated source protected by a fuse of max. 4 A (according to UL248) or
- from a voltage supply complying with NEC class 2.
 A voltage source complying with NEC class 2 may not be connected in series or parallel with another NEC class 2compliant voltage supply!

These requirements apply to the supply of all EtherCAT bus couplers, power adaptor terminals, Bus Terminals and their power contacts.



4.8 EL9576 - LEDs and pin assignment

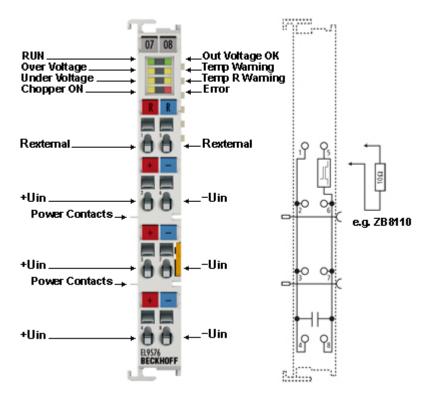


Fig. 29: LEDs and pin assignment, EL9576

•

Correct supply voltage is necessary for operation!



In addition to the supply voltage via the contacts on the front panel, the voltage from the E-bus must also be present in order for the terminal to work properly, since the integrated logic of the Bus Terminal is supplied with this voltage. The Bus Terminal does not work if the supply is incorrect.

NOTE

Match the resistor power to the expected power!

When selecting the external resistor, make sure that the rated power of the resistor is matched to the expected power, since otherwise the resistor and adjacent components can be damaged. In addition, the temperature model is to be adapted to this resistor.

EL9576 - pin assignment

Terminal point Desc		Description
Name	No.	
R 50 V (R _{external})	1	+ connection of external resistor
50 V (+U _{in})	2	+ supply voltage connection
50 V (+U _{in})	3	+ supply voltage connection
50 V (+U _{in})	4	+ supply voltage connection
R GND (R _{external})	5	- connection of external resistor
GND (-U _{in})	6	- supply voltage connection
GND (-U _{in})	7	- supply voltage connection
GND (-U _{in})	8	- supply voltage connection



EL9576 - LEDs

LED	Color	Meaning	
RUN	green	This LED in	dicates the terminal's operating state:
		off	State of the EtherCAT State Machine [> 68]: INIT = initialization of the terminal
		flashing	State of the EtherCAT State Machine: PREOP = function for mailbox communication and different standard-settings set
		single flash	State of the EtherCAT State Machine: SAFEOP = verification of the <u>Sync Manager [> 70]</u> channels and the distributed clocks. The outputs remain in safe state.
		on	State of the EtherCAT State Machine: OP = normal operating state; mailbox and process data communication is possible
		flickering	State of the EtherCAT State Machine: BOOTSTRAP = function for <u>firmware updates</u> [• 95] of the terminal
Out	green	ON	Supply voltages are OK, there are no errors
voltage OK		OFF	Supply voltage is incorrect, i.e. too high or too low
			Overtemperature in the temperature simulation
			Temperature at the terminal too high
Over voltage	yellow	ON	The supply voltage has exceeded the threshold value for overvoltage.
Temp warning	yellow	ON	Temperature threshold value for the temperature on the PCB has been exceeded.
Under voltage	yellow	ON	The supply voltage is too low, or has fallen below the corresponding threshold value in the CoE data.
Temp R warning	yellow	ON	The "I2T warning level" threshold value has been exceeded.
Chopper On	yellow	ON	The external resistor is switched on.
Error	red	ON + "Undervolt age" LED	The supply voltage is not connected or is so low that the "supply voltage" and "ResistorCurrent" values cannot be read.
		ON + "Temp R Warning" LED + "Overvolta ge" LED	There is an overtemperature in the internal temperature simulation for the external resistor.

5 Commissioning

5.1 Quick start

Proceed as follows for standard commissioning of the EL9576 with an external resistor (e.g. ZB8110).

- Install the EL9576 in the E-bus terminal segment on an EtherCAT coupler, e.g. EK1100 or EK1501.
 The terminal can also be used in exclusive conjunction with an EL9400 for operation without an Ether-CAT connection.
- 2. For operation the EL9576 requires a supply voltage at connections 2 and 6 (U_{IN}) of the terminal as well as a power supply via the E-Bus.

The following must be observed:

- The supply voltage must be at least 18 V_{DC}.
- The resistor must be designed to handle the expected power and must be parameterized accordingly in the CoE data.
- The voltage supply must be designed for the switching on of the corresponding resistor.
- Supply quality: the most stable and noise-free supply possible must be ensured.
- 3. Set up a correct EtherCAT configuration with the terminal.

 Since the device is present and is electrically reachable, the simplest way of accomplishing this is by scanning the devices.
- 4. Activate the EtherCAT master and start the terminal in OP state. In the input variables the EL9576 must deliver State=8 and WC=0.
- 5. Parameterize the resistor you are using in the CoE settings of the EL9576 according to the data sheet for the resistor.
 - Reverse any previous parameter changes by means of a CoE reset: enter 0x64616F6C in object 0x1011:01 [▶ 87].
 - Enter the ambient temperature of the resistor in °C in 0x8000:15 [▶ 88].
 - Enter the thermal resistance of the electrical resistor to the environment in m°C/W in 0x8000:16
 [88].

When the ZB8110 is used, the value is 1300 m°C/W.

Enter the temperature time constant in seconds in 0x8000:17 [▶ 88].
 When the ZB8110 is used, the value is 550 s.

What if...

the terminal is to be operated without the EtherCAT bus?

-> In this case it is still necessary to connect the Bus Terminal to an EtherCAT Bus Coupler or an <u>EL9400</u> in order to connect the E-bus power supply. However, the bus coupler does not have to be connected to a fieldbus.

5.2 TwinCAT Development Environment

The Software for automation TwinCAT (The Windows Control and Automation Technology) will be distinguished into:

- TwinCAT 2: System Manager (Configuration) & PLC Control (Programming)
- TwinCAT 3: Enhancement of TwinCAT 2 (Programming and Configuration takes place via a common Development Environment)

Details:

- TwinCAT 2:
 - Connects I/O devices to tasks in a variable-oriented manner



- Connects tasks to tasks in a variable-oriented manner
- Supports units at the bit level
- Supports synchronous or asynchronous relationships
- Exchange of consistent data areas and process images
- Datalink on NT Programs by open Microsoft Standards (OLE, OCX, ActiveX, DCOM+, etc.)
- Integration of IEC 61131-3-Software-SPS, Software- NC and Software-CNC within Windows NT/2000/XP/Vista, Windows 7, NT/XP Embedded, CE
- · Interconnection to all common fieldbusses
- · More...

Additional features:

- TwinCAT 3 (eXtended Automation):
 - Visual-Studio®-Integration
 - Choice of the programming language
 - Supports object orientated extension of IEC 61131-3
 - Usage of C/C++ as programming language for real time applications
 - Connection to MATLAB®/Simulink®
 - · Open interface for expandability
 - · Flexible run-time environment
 - Active support of Multi-Core- und 64-Bit-Operatingsystem
 - Automatic code generation and project creation with the TwinCAT Automation Interface
 - · More...

Within the following sections commissioning of the TwinCAT Development Environment on a PC System for the control and also the basically functions of unique control elements will be explained.

Please see further information to TwinCAT 2 and TwinCAT 3 at http://infosys.beckhoff.com.

5.2.1 Installation of the TwinCAT real-time driver

In order to assign real-time capability to a standard Ethernet port of an IPC controller, the Beckhoff real-time driver has to be installed on this port under Windows.

This can be done in several ways. One option is described here.

In the System Manager call up the TwinCAT overview of the local network interfaces via Options \rightarrow Show Real Time Ethernet Compatible Devices.

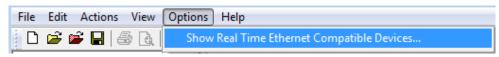


Fig. 30: System Manager "Options" (TwinCAT 2)

This have to be called up by the Menü "TwinCAT" within the TwinCAT 3 environment:



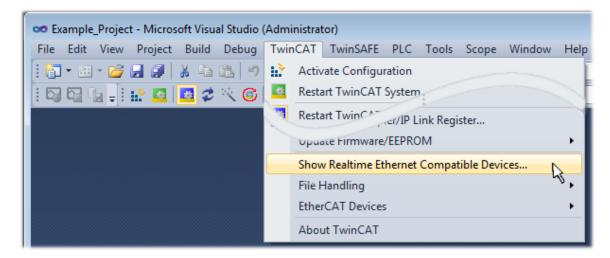


Fig. 31: Call up under VS Shell (TwinCAT 3)

The following dialog appears:

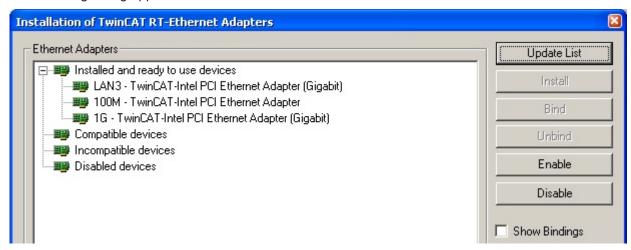


Fig. 32: Overview of network interfaces

Interfaces listed under "Compatible devices" can be assigned a driver via the "Install" button. A driver should only be installed on compatible devices.

A Windows warning regarding the unsigned driver can be ignored.

Alternatively an EtherCAT-device can be inserted first of all as described in chapter Offline configuration creation, section "Creating the EtherCAT device" [\(\bullet \) 48] in order to view the compatible ethernet ports via its EtherCAT properties (tab "Adapter", button "Compatible Devices..."):

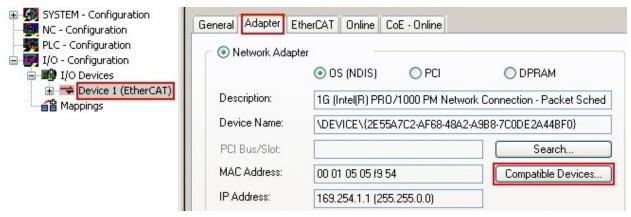


Fig. 33: EtherCAT device properties(TwinCAT 2): click on "Compatible Devices..." of tab "Adapter"



TwinCAT 3: the properties of the EtherCAT device can be opened by double click on "Device .. (EtherCAT)" within the Solution Explorer under "I/O":



After the installation the driver appears activated in the Windows overview for the network interface (Windows Start → System Properties → Network)

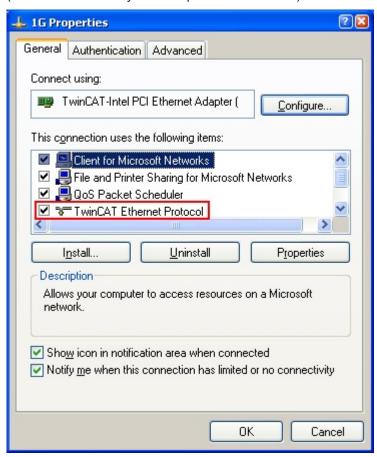


Fig. 34: Windows properties of the network interface

A correct setting of the driver could be:

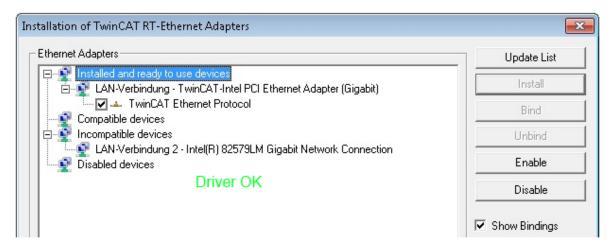


Fig. 35: Exemplary correct driver setting for the Ethernet port

Other possible settings have to be avoided:



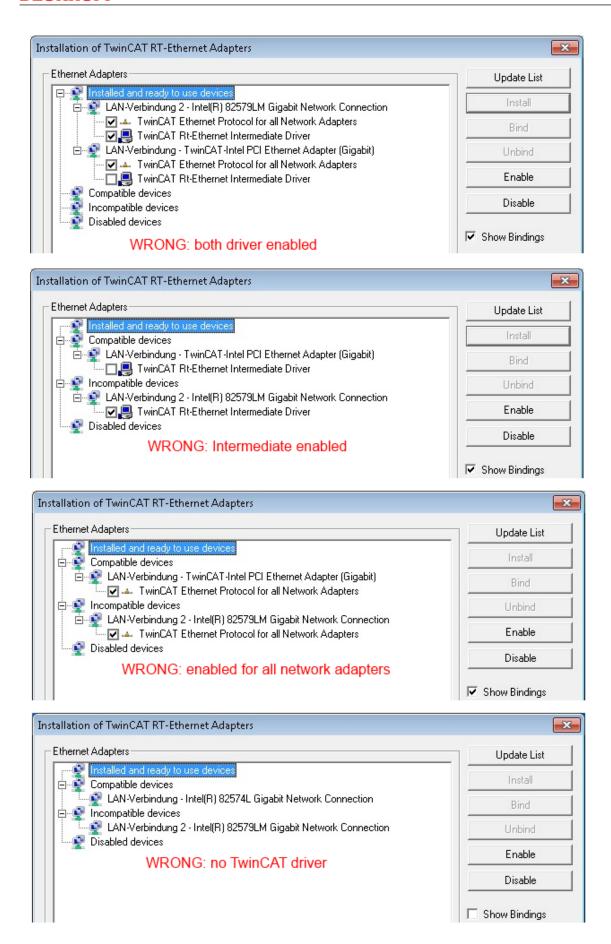


Fig. 36: Incorrect driver settings for the Ethernet port



IP address of the port used

IP address/DHCP

1

In most cases an Ethernet port that is configured as an EtherCAT device will not transport general IP packets. For this reason and in cases where an EL6601 or similar devices are used it is useful to specify a fixed IP address for this port via the "Internet Protocol TCP/IP" driver setting and to disable DHCP. In this way the delay associated with the DHCP client for the Ethernet port assigning itself a default IP address in the absence of a DHCP server is avoided. A suitable address space is 192.168.x.x, for example.

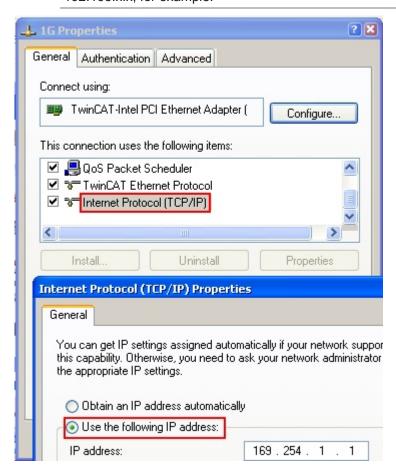


Fig. 37: TCP/IP setting for the Ethernet port



5.2.2 Notes regarding ESI device description

Installation of the latest ESI device description

The TwinCAT EtherCAT master/System Manager needs the device description files for the devices to be used in order to generate the configuration in online or offline mode. The device descriptions are contained in the so-called ESI files (EtherCAT Slave Information) in XML format. These files can be requested from the respective manufacturer and are made available for download. An *.xml file may contain several device descriptions.

The ESI files for Beckhoff EtherCAT devices are available on the Beckhoff website.

The ESI files should be stored in the TwinCAT installation directory.

Default settings:

- TwinCAT 2: C:\TwinCAT\IO\EtherCAT
- TwinCAT 3: C:\TwinCAT\3.1\Config\lo\EtherCAT

The files are read (once) when a new System Manager window is opened, if they have changed since the last time the System Manager window was opened.

A TwinCAT installation includes the set of Beckhoff ESI files that was current at the time when the TwinCAT build was created.

For TwinCAT 2.11/TwinCAT 3 and higher, the ESI directory can be updated from the System Manager, if the programming PC is connected to the Internet; by

- TwinCAT 2: Option → "Update EtherCAT Device Descriptions"
- TwinCAT 3: TwinCAT → EtherCAT Devices → "Update Device Descriptions (via ETG Website)..."

The <u>TwinCAT ESI Updater</u> [▶ 47] is available for this purpose.





The *.xml files are associated with *.xsd files, which describe the structure of the ESI XML files. To update the ESI device descriptions, both file types should therefore be updated.

Device differentiation

ESI

EtherCAT devices/slaves are distinguished by four properties, which determine the full device identifier. For example, the device identifier EL2521-0025-1018 consists of:

- · family key "EL"
- name "2521"
- type "0025"
- and revision "1018"



Fig. 38: Identifier structure

The order identifier consisting of name + type (here: EL2521-0010) describes the device function. The revision indicates the technical progress and is managed by Beckhoff. In principle, a device with a higher revision can replace a device with a lower revision, unless specified otherwise, e.g. in the documentation. Each revision has its own ESI description. See <u>further notes</u> [\(\bar{b}\)_7].



Online description

If the EtherCAT configuration is created online through scanning of real devices (see section Online setup) and no ESI descriptions are available for a slave (specified by name and revision) that was found, the System Manager asks whether the description stored in the device should be used. In any case, the System Manager needs this information for setting up the cyclic and acyclic communication with the slave correctly.

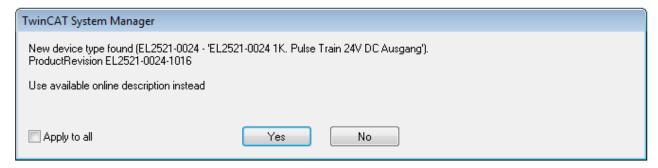


Fig. 39: OnlineDescription information window (TwinCAT 2)

In TwinCAT 3 a similar window appears, which also offers the Web update:

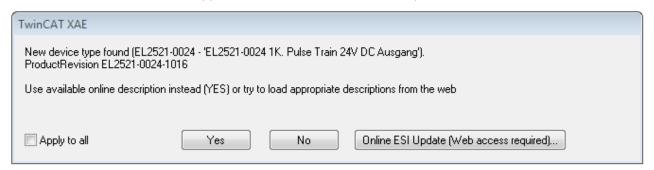


Fig. 40: Information window OnlineDescription (TwinCAT 3)

If possible, the Yes is to be rejected and the required ESI is to be requested from the device manufacturer. After installation of the XML/XSD file the configuration process should be repeated.

NOTE

Changing the 'usual' configuration through a scan

- ✓ If a scan discovers a device that is not yet known to TwinCAT, distinction has to be made between two cases. Taking the example here of the EL2521-0000 in the revision 1019
- a) no ESI is present for the EL2521-0000 device at all, either for the revision 1019 or for an older revision. The ESI must then be requested from the manufacturer (in this case Beckhoff).
- b) an ESI is present for the EL2521-0000 device, but only in an older revision, e.g. 1018 or 1017. In this case an in-house check should first be performed to determine whether the spare parts stock allows the integration of the increased revision into the configuration at all. A new/higher revision usually also brings along new features. If these are not to be used, work can continue without reservations with the previous revision 1018 in the configuration. This is also stated by the Beckhoff compatibility rule.

Refer in particular to the chapter 'General notes on the use of Beckhoff EtherCAT IO components' and for manual configuration to the chapter 'Offline configuration creation' [\ 48].

If the OnlineDescription is used regardless, the System Manager reads a copy of the device description from the EEPROM in the EtherCAT slave. In complex slaves the size of the EEPROM may not be sufficient for the complete ESI, in which case the ESI would be *incomplete* in the configurator. Therefore it's recommended using an offline ESI file with priority in such a case.

The System Manager creates for online recorded device descriptions a new file "OnlineDescription0000...xml" in its ESI directory, which contains all ESI descriptions that were read online.



OnlineDescriptionCache000000002.xml

Fig. 41: File OnlineDescription.xml created by the System Manager

Is a slave desired to be added manually to the configuration at a later stage, online created slaves are indicated by a prepended symbol ">" in the selection list (see Figure "Indication of an online recorded ESI of EL2521 as an example").

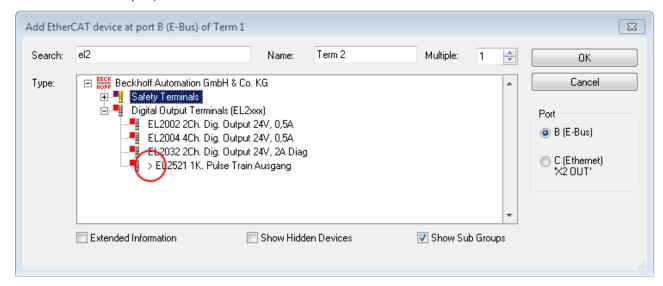


Fig. 42: Indication of an online recorded ESI of EL2521 as an example

If such ESI files are used and the manufacturer's files become available later, the file OnlineDescription.xml should be deleted as follows:

- · close all System Manager windows
- · restart TwinCAT in Config mode
- · delete "OnlineDescription0000...xml"
- · restart TwinCAT System Manager

This file should not be visible after this procedure, if necessary press <F5> to update



OnlineDescription for TwinCAT 3.x

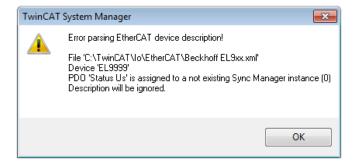


In addition to the file described above "OnlineDescription0000...xml", a so called EtherCAT cache with new discovered devices is created by TwinCAT 3.x, e.g. under Windows 7:

C:\User\[USERNAME]\AppData\Roaming\Beckhoff\TwinCAT3\Components\Base\EtherCATCache.xml (Please note the language settings of the OS!) You have to delete this file, too.

Faulty ESI file

If an ESI file is faulty and the System Manager is unable to read it, the System Manager brings up an information window.



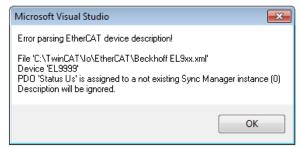


Fig. 43: Information window for faulty ESI file (left: TwinCAT 2; right: TwinCAT 3)



Reasons may include:

- Structure of the *.xml does not correspond to the associated *.xsd file \rightarrow check your schematics
- Contents cannot be translated into a device description \rightarrow contact the file manufacturer



5.2.3 TwinCAT ESI Updater

For TwinCAT 2.11 and higher, the System Manager can search for current Beckhoff ESI files automatically, if an online connection is available:



Fig. 44: Using the ESI Updater (>= TwinCAT 2.11)

The call up takes place under:

"Options" → "Update EtherCAT Device Descriptions"

Selection under TwinCAT 3:

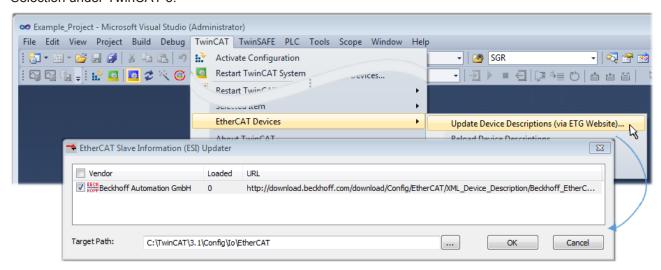


Fig. 45: Using the ESI Updater (TwinCAT 3)

The ESI Updater (TwinCAT 3) is a convenient option for automatic downloading of ESI data provided by EtherCAT manufacturers via the Internet into the TwinCAT directory (ESI = EtherCAT slave information). TwinCAT accesses the central ESI ULR directory list stored at ETG; the entries can then be viewed in the Updater dialog, although they cannot be changed there.

The call up takes place under:

"TwinCAT" → "EtherCAT Devices" → "Update Device Description (via ETG Website)...".

5.2.4 Distinction between Online and Offline

The distinction between online and offline refers to the presence of the actual I/O environment (drives, terminals, EJ-modules). If the configuration is to be prepared in advance of the system configuration as a programming system, e.g. on a laptop, this is only possible in "Offline configuration" mode. In this case all components have to be entered manually in the configuration, e.g. based on the electrical design.

If the designed control system is already connected to the EtherCAT system and all components are energised and the infrastructure is ready for operation, the TwinCAT configuration can simply be generated through "scanning" from the runtime system. This is referred to as online configuration.

In any case, during each startup the EtherCAT master checks whether the slaves it finds match the configuration. This test can be parameterised in the extended slave settings. Refer to <u>note "Installation of</u> the latest ESI-XML device description" [> 43].

For preparation of a configuration:

- · the real EtherCAT hardware (devices, couplers, drives) must be present and installed
- the devices/modules must be connected via EtherCAT cables or in the terminal/ module strand in the same way as they are intended to be used later



- the devices/modules be connected to the power supply and ready for communication
- TwinCAT must be in CONFIG mode on the target system.

The online scan process consists of:

- detecting the EtherCAT device [53] (Ethernet port at the IPC)
- detecting the connected EtherCAT devices [54]. This step can be carried out independent of the
 preceding step
- troubleshooting [▶ 57]

The scan with existing configuration [> 58] can also be carried out for comparison.

5.2.5 OFFLINE configuration creation

Creating the EtherCAT device

Create an EtherCAT device in an empty System Manager window.

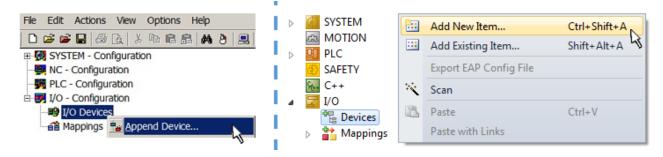


Fig. 46: Append EtherCAT device (left: TwinCAT 2; right: TwinCAT 3)

Select type 'EtherCAT' for an EtherCAT I/O application with EtherCAT slaves. For the present publisher/subscriber service in combination with an EL6601/EL6614 terminal select "EtherCAT Automation Protocol via EL6601".

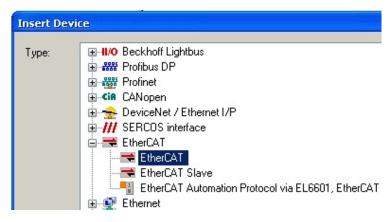


Fig. 47: Selecting the EtherCAT connection (TwinCAT 2.11, TwinCAT 3)

Then assign a real Ethernet port to this virtual device in the runtime system.

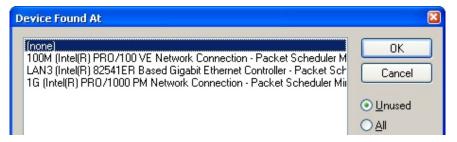


Fig. 48: Selecting the Ethernet port



This query may appear automatically when the EtherCAT device is created, or the assignment can be set/modified later in the properties dialog; see Fig. "EtherCAT device properties (TwinCAT 2)".

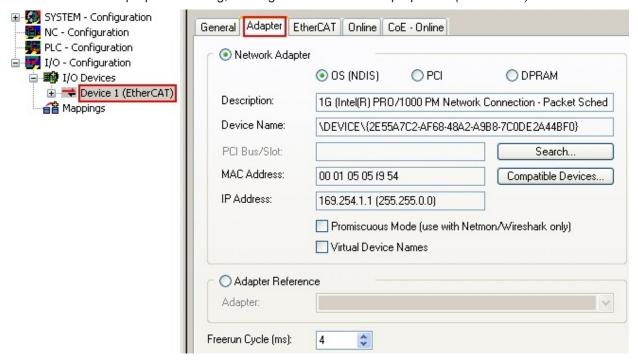


Fig. 49: EtherCAT device properties (TwinCAT 2)

TwinCAT 3: the properties of the EtherCAT device can be opened by double click on "Device .. (EtherCAT)" within the Solution Explorer under "I/O":



Selecting the Ethernet port

1

Ethernet ports can only be selected for EtherCAT devices for which the TwinCAT real-time driver is installed. This has to be done separately for each port. Please refer to the respective <u>installation</u> page [\(\bullet \) 38].

Defining EtherCAT slaves

Further devices can be appended by right-clicking on a device in the configuration tree.



Fig. 50: Appending EtherCAT devices (left: TwinCAT 2; right: TwinCAT 3)

The dialog for selecting a new device opens. Only devices for which ESI files are available are displayed.

Only devices are offered for selection that can be appended to the previously selected device. Therefore the physical layer available for this port is also displayed (Fig. "Selection dialog for new EtherCAT device", A). In the case of cable-based Fast-Ethernet physical layer with PHY transfer, then also only cable-based devices are available, as shown in Fig. "Selection dialog for new EtherCAT device". If the preceding device has several free ports (e.g. EK1122 or EK1100), the required port can be selected on the right-hand side (A).

Overview of physical layer

"Ethernet": cable-based 100BASE-TX: EK couplers, EP boxes, devices with RJ45/M8/M12 connector



• "E-Bus": LVDS "terminal bus", "EJ-module": EL/ES terminals, various modular modules

The search field facilitates finding specific devices (since TwinCAT 2.11 or TwinCAT 3).

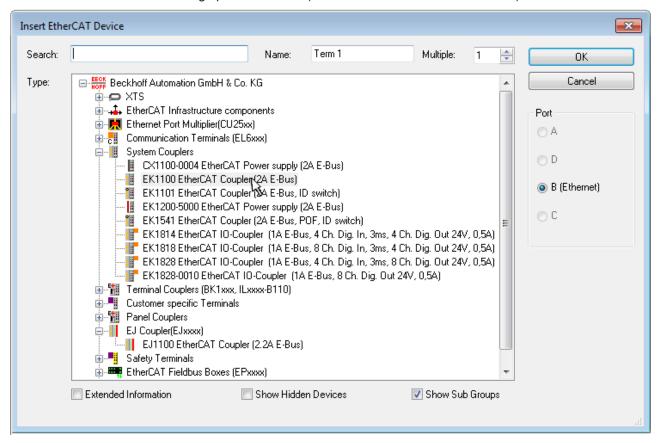


Fig. 51: Selection dialog for new EtherCAT device

By default only the name/device type is used as selection criterion. For selecting a specific revision of the device the revision can be displayed as "Extended Information".

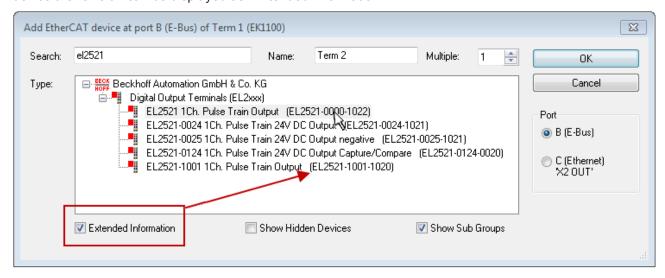


Fig. 52: Display of device revision

In many cases several device revisions were created for historic or functional reasons, e.g. through technological advancement. For simplification purposes (see Fig. "Selection dialog for new EtherCAT device") only the last (i.e. highest) revision and therefore the latest state of production is displayed in the selection dialog for Beckhoff devices. To show all device revisions available in the system as ESI descriptions tick the "Show Hidden Devices" check box, see Fig. "Display of previous revisions".



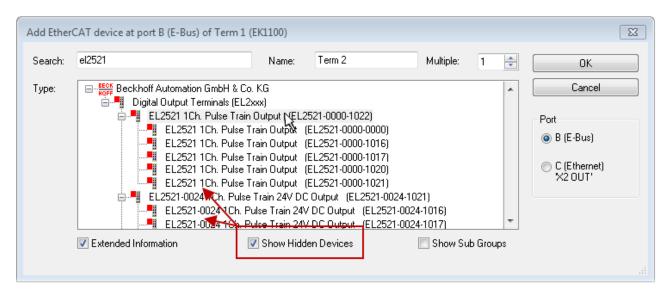
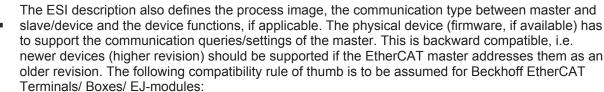


Fig. 53: Display of previous revisions

-

Device selection based on revision, compatibility



device revision in the system >= device revision in the configuration

This also enables subsequent replacement of devices without changing the configuration (different specifications are possible for drives).

Example:

If an EL2521-0025-**1018** is specified in the configuration, an EL2521-0025-**1018** or higher (-**1019**, -**1020**) can be used in practice.



Fig. 54: Name/revision of the terminal

If current ESI descriptions are available in the TwinCAT system, the last revision offered in the selection dialog matches the Beckhoff state of production. It is recommended to use the last device revision when creating a new configuration, if current Beckhoff devices are used in the real application. Older revisions should only be used if older devices from stock are to be used in the application.

In this case the process image of the device is shown in the configuration tree and can be parameterised as follows: linking with the task, CoE/DC settings, plug-in definition, startup settings, ...



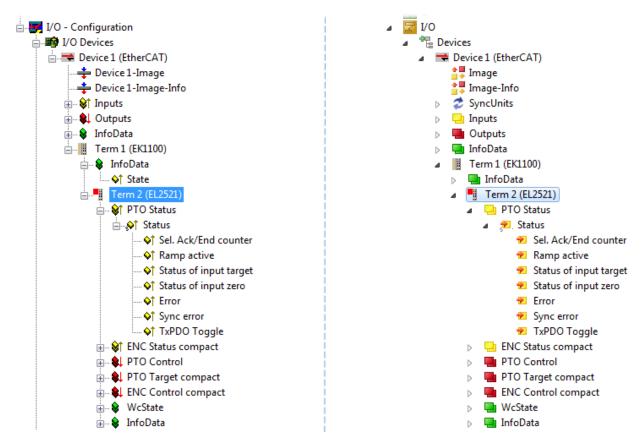


Fig. 55: EtherCAT terminal in the TwinCAT tree (left: TwinCAT 2; right: TwinCAT 3)



5.2.6 ONLINE configuration creation

Detecting/scanning of the EtherCAT device

The online device search can be used if the TwinCAT system is in CONFIG mode. This can be indicated by a symbol right below in the information bar:

- on TwinCAT 2 by a blue display "Config Mode" within the System Manager window: Config Mode .
- on TwinCAT 3 within the user interface of the development environment by a symbol 🛂 .

TwinCAT can be set into this mode:

- TwinCAT 2: by selection of in the Menubar or by "Actions" → "Set/Reset TwinCAT to Config Mode..."
- TwinCAT 3: by selection of in the Menubar or by "TwinCAT" → "Restart TwinCAT (Config Mode)"

Online scanning in Config mode

The online search is not available in RUN mode (production operation). Note the differentiation between TwinCAT programming system and TwinCAT target system.

The TwinCAT 2 icon () or TwinCAT 3 icon () within the Windows-Taskbar always shows the TwinCAT mode of the local IPC. Compared to that, the System Manager window of TwinCAT 2 or the user interface of TwinCAT 3 indicates the state of the target system.

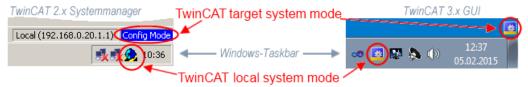


Fig. 56: Differentiation local/target system (left: TwinCAT 2; right: TwinCAT 3)

Right-clicking on "I/O Devices" in the configuration tree opens the search dialog.

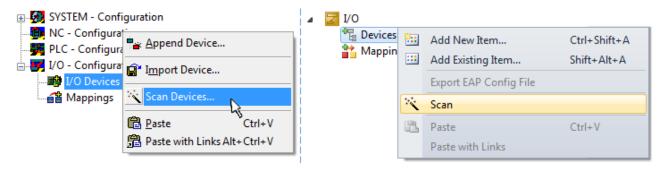


Fig. 57: Scan Devices (left: TwinCAT 2; right: TwinCAT 3)

This scan mode attempts to find not only EtherCAT devices (or Ethernet ports that are usable as such), but also NOVRAM, fieldbus cards, SMB etc. However, not all devices can be found automatically.





Fig. 58: Note for automatic device scan (left: TwinCAT 2; right: TwinCAT 3)



Ethernet ports with installed TwinCAT real-time driver are shown as "RT Ethernet" devices. An EtherCAT frame is sent to these ports for testing purposes. If the scan agent detects from the response that an EtherCAT slave is connected, the port is immediately shown as an "EtherCAT Device".

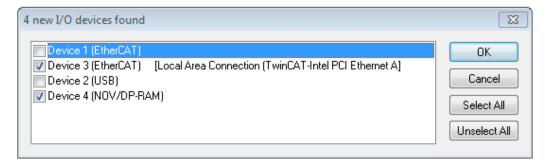


Fig. 59: Detected Ethernet devices

Via respective checkboxes devices can be selected (as illustrated in Fig. "Detected Ethernet devices" e.g. Device 3 and Device 4 were chosen). After confirmation with "OK" a device scan is suggested for all selected devices, see Fig.: "Scan query after automatic creation of an EtherCAT device".



Selecting the Ethernet port



Ethernet ports can only be selected for EtherCAT devices for which the TwinCAT real-time driver is installed. This has to be done separately for each port. Please refer to the respective <u>installation</u> page [> 38].

Detecting/Scanning the EtherCAT devices



Online scan functionality



During a scan the master queries the identity information of the EtherCAT slaves from the slave EEPROM. The name and revision are used for determining the type. The respective devices are located in the stored ESI data and integrated in the configuration tree in the default state defined there.



Fig. 60: Example default state

NOTE

Slave scanning in practice in series machine production

The scanning function should be used with care. It is a practical and fast tool for creating an initial configuration as a basis for commissioning. In series machine production or reproduction of the plant, however, the function should no longer be used for the creation of the configuration, but if necessary for <u>comparison</u>

[▶ 58] with the defined initial configuration.Background: since Beckhoff occasionally increases the revision version of the delivered products for product maintenance reasons, a configuration can be created by such a scan which (with an identical machine construction) is identical according to the device list; however, the respective device revision may differ from the initial configuration.

Example:

Company A builds the prototype of a machine B, which is to be produced in series later on. To do this the prototype is built, a scan of the IO devices is performed in TwinCAT and the initial configuration 'B.tsm' is created. The EL2521-0025 EtherCAT terminal with the revision 1018 is located somewhere. It is thus built into the TwinCAT configuration in this way:



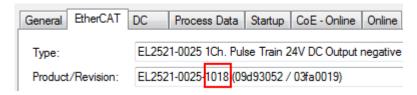


Fig. 61: Installing EthetCAT terminal with revision -1018

Likewise, during the prototype test phase, the functions and properties of this terminal are tested by the programmers/commissioning engineers and used if necessary, i.e. addressed from the PLC 'B.pro' or the NC. (the same applies correspondingly to the TwinCAT 3 solution files).

The prototype development is now completed and series production of machine B starts, for which Beckhoff continues to supply the EL2521-0025-0018. If the commissioning engineers of the series machine production department always carry out a scan, a B configuration with the identical contents results again for each machine. Likewise, A might create spare parts stores worldwide for the coming series-produced machines with EL2521-0025-1018 terminals.

After some time Beckhoff extends the EL2521-0025 by a new feature C. Therefore the FW is changed, outwardly recognizable by a higher FW version and **a new revision -1019**. Nevertheless the new device naturally supports functions and interfaces of the predecessor version(s); an adaptation of 'B.tsm' or even 'B.pro' is therefore unnecessary. The series-produced machines can continue to be built with 'B.tsm' and 'B.pro'; it makes sense to perform a <u>comparative scan [> 58]</u> against the initial configuration 'B.tsm' in order to check the built machine.

However, if the series machine production department now doesn't use 'B.tsm', but instead carries out a scan to create the productive configuration, the revision **-1019** is automatically detected and built into the configuration:

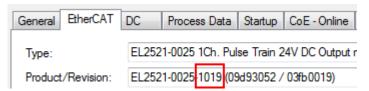


Fig. 62: Detection of EtherCAT terminal with revision -1019

This is usually not noticed by the commissioning engineers. TwinCAT cannot signal anything either, since virtually a new configuration is created. According to the compatibility rule, however, this means that no EL2521-0025-**1018** should be built into this machine as a spare part (even if this nevertheless works in the vast majority of cases).

In addition, it could be the case that, due to the development accompanying production in company A, the new feature C of the EL2521-0025-1019 (for example, an improved analog filter or an additional process data for the diagnosis) is discovered and used without in-house consultation. The previous stock of spare part devices are then no longer to be used for the new configuration 'B2.tsm' created in this way.Þ if series machine production is established, the scan should only be performed for informative purposes for comparison with a defined initial configuration. Changes are to be made with care!

If an EtherCAT device was created in the configuration (manually or through a scan), the I/O field can be scanned for devices/slaves.





Fig. 63: Scan query after automatic creation of an EtherCAT device (left: TwinCAT 2; right: TwinCAT 3)



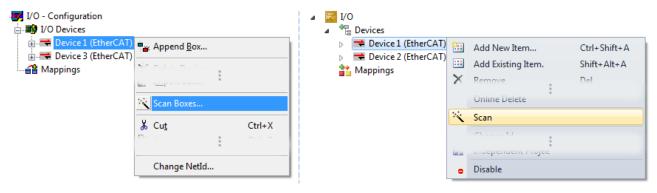


Fig. 64: Manual triggering of a device scan on a specified EtherCAT device (left: TwinCAT 2; right: TwinCAT 3)

In the System Manager (TwinCAT 2) or the User Interface (TwinCAT 3) the scan process can be monitored via the progress bar at the bottom in the status bar.



Fig. 65: Scan progressexemplary by TwinCAT 2

The configuration is established and can then be switched to online state (OPERATIONAL).





Fig. 66: Config/FreeRun query (left: TwinCAT 2; right: TwinCAT 3)

In Config/FreeRun mode the System Manager display alternates between blue and red, and the EtherCAT device continues to operate with the idling cycle time of 4 ms (default setting), even without active task (NC, PLC).

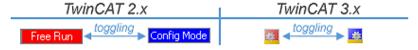


Fig. 67: Displaying of "Free Run" and "Config Mode" toggling right below in the status bar



Fig. 68: TwinCAT can also be switched to this state by using a button (left: TwinCAT 2; right: TwinCAT 3)

The EtherCAT system should then be in a functional cyclic state, as shown in Fig. "Online display example".



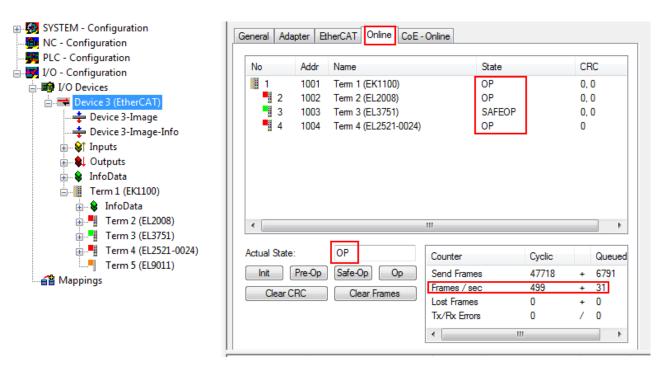


Fig. 69: Online display example

Please note:

- · all slaves should be in OP state
- · the EtherCAT master should be in "Actual State" OP
- · "frames/sec" should match the cycle time taking into account the sent number of frames
- · no excessive "LostFrames" or CRC errors should occur

The configuration is now complete. It can be modified as described under manual procedure [> 48].

Troubleshooting

Various effects may occur during scanning.

- An unknown device is detected, i.e. an EtherCAT slave for which no ESI XML description is available.
 In this case the System Manager offers to read any ESI that may be stored in the device. This case is described in the chapter "Notes regarding ESI device description".
- · Device are not detected properly

Possible reasons include:

- faulty data links, resulting in data loss during the scan
- slave has invalid device description

The connections and devices should be checked in a targeted manner, e.g. via the emergency scan. Then re-run the scan.

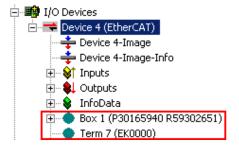


Fig. 70: Faulty identification

In the System Manager such devices may be set up as EK0000 or unknown devices. Operation is not possible or meaningful.



Scan over existing Configuration

NOTE

Change of the configuration after comparison

With this scan (TwinCAT 2.11 or 3.1) only the device properties vendor (manufacturer), device name and revision are compared at present! A 'ChangeTo' or 'Copy' should only be carried out with care, taking into consideration the Beckhoff IO compatibility rule (see above). The device configuration is then replaced by the revision found; this can affect the supported process data and functions.

If a scan is initiated for an existing configuration, the actual I/O environment may match the configuration exactly or it may differ. This enables the configuration to be compared.

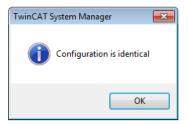




Fig. 71: Identical configuration (left: TwinCAT 2; right: TwinCAT 3)

If differences are detected, they are shown in the correction dialog, so that the user can modify the configuration as required.

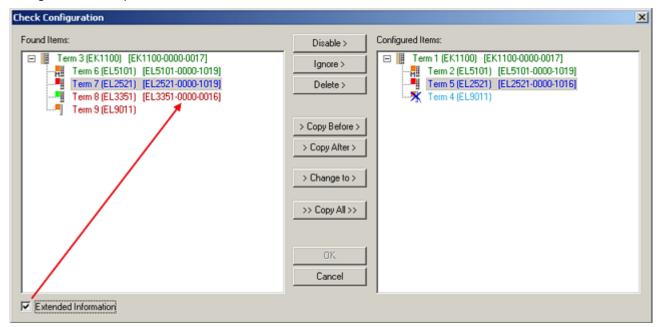


Fig. 72: Correction dialog

It is advisable to tick the "Extended Information" check box to reveal differences in the revision.



Colour	Explanation	
green	This EtherCAT slave matches the entry on the other side. Both type and revision match.	
blue	This EtherCAT slave is present on the other side, but in a different revision. This other revision can have other default values for the process data as well as other/additional functions. If the found revision is higher than the configured revision, the slave may be used provided compatibility issues are taken into account.	
	If the found revision is lower than the configured revision, it is likely that the slave cannot be used. The found device may not support all functions that the master expects based on the higher revision number.	
light blue	This EtherCAT slave is ignored ("Ignore" button)	
red	This EtherCAT slave is not present on the other side.	
	 It is present, but in a different revision, which also differs in its properties from the one specified. The compatibility principle then also applies here: if the found revision is higher than the configured revision, use is possible provided compatibility issues are taken into account, since the successor devices should support the functions of the predecessor devices. If the found revision is lower than the configured revision, it is likely that the slave cannot be used. The found device may not support all functions that the master expects based on the higher revision number. 	



Device selection based on revision, compatibility

The ESI description also defines the process image, the communication type between master and slave/device and the device functions, if applicable. The physical device (firmware, if available) has to support the communication queries/settings of the master. This is backward compatible, i.e. newer devices (higher revision) should be supported if the EtherCAT master addresses them as an older revision. The following compatibility rule of thumb is to be assumed for Beckhoff EtherCAT Terminals/ Boxes/ EJ-modules:

device revision in the system >= device revision in the configuration

This also enables subsequent replacement of devices without changing the configuration (different specifications are possible for drives).

Example:

If an EL2521-0025-**1018** is specified in the configuration, an EL2521-0025-**1018** or higher (-**1019**, -**1020**) can be used in practice.



Fig. 73: Name/revision of the terminal

If current ESI descriptions are available in the TwinCAT system, the last revision offered in the selection dialog matches the Beckhoff state of production. It is recommended to use the last device revision when creating a new configuration, if current Beckhoff devices are used in the real application. Older revisions should only be used if older devices from stock are to be used in the application.

In this case the process image of the device is shown in the configuration tree and can be parameterised as follows: linking with the task, CoE/DC settings, plug-in definition, startup settings, ...

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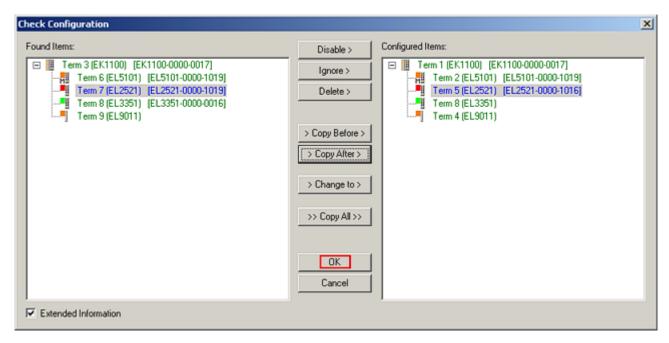


Fig. 74: Correction dialog with modifications

Once all modifications have been saved or accepted, click "OK" to transfer them to the real *.tsm configuration.

Change to Compatible Type

TwinCAT offers a function "Change to Compatible Type..." for the exchange of a device whilst retaining the links in the task.

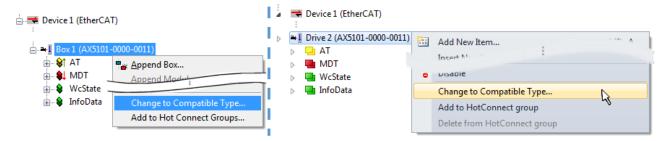


Fig. 75: Dialog "Change to Compatible Type..." (left: TwinCAT 2; right: TwinCAT 3)

This function is preferably to be used on AX5000 devices.

Change to Alternative Type

The TwinCAT System Manager offers a function for the exchange of a device: Change to Alternative Type

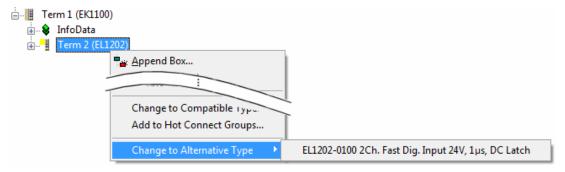


Fig. 76: TwinCAT 2 Dialog Change to Alternative Type



If called, the System Manager searches in the procured device ESI (in this example: EL1202-0000) for details of compatible devices contained there. The configuration is changed and the ESI-EEPROM is overwritten at the same time – therefore this process is possible only in the online state (ConfigMode).

5.2.7 EtherCAT subscriber configuration

In the left-hand window of the TwinCAT 2 System Manager or the Solution Explorer of the TwinCAT 3 Development Environment respectively, click on the element of the terminal within the tree you wish to configure (in the example: EL3751 Terminal 3).



Fig. 77: Branch element as terminal EL3751

In the right-hand window of the TwinCAT System manager (TwinCAT 2) or the Development Environment (TwinCAT 3), various tabs are now available for configuring the terminal. And yet the dimension of complexity of a subscriber determines which tabs are provided. Thus as illustrated in the example above the terminal EL3751 provides many setup options and also a respective number of tabs are available. On the contrary by the terminal EL1004 for example the tabs "General", "EtherCAT", "Process Data" and "Online" are available only. Several terminals, as for instance the EL6695 provide special functions by a tab with its own terminal name, so "EL6695" in this case. A specific tab "Settings" by terminals with a wide range of setup options will be provided also (e.g. EL3751).

"General" tab

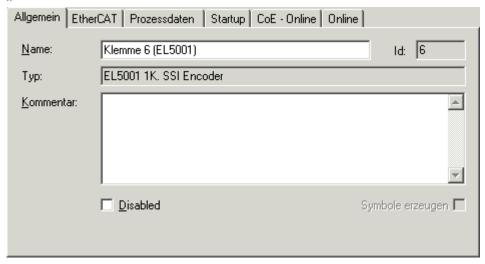


Fig. 78: "General" tab

Name Name of the EtherCAT device

Id Number of the EtherCAT device

Type EtherCAT device type

Comment Here you can add a comment (e.g. regarding the system).

Disabled Here you can deactivate the EtherCAT device.

Create symbols Access to this EtherCAT slave via ADS is only available if this control box is activated.



"EtherCAT" tab

Allgemein EtherCAT	Prozessdaten Startup CoE - Online Online		
Тур:	EL5001 1K. SSI Encoder		
Produkt / Revision:	EL5001-0000-0000		
Auto-Inc-Adresse:	FFFB		
EtherCAT-Adresse:	1006 — Weitere Einstellungen		
Vorgänger-Port:	Klemme 5 (EL5001) - B		
http://www.beckhoff.de/german/default.htm?EtherCAT/EL5001.htm			

Fig. 79: "EtherCAT" tab

Type EtherCAT device type

Product/RevisionProduct and revision number of the EtherCAT device

Auto Inc Addr.

Auto increment address of the EtherCAT device. The

auto increment address can be used for addressing each EtherCAT device in the communication ring through its physical position. Auto increment addressing is used during the start-up phase when the EtherCAT master allocates addresses to the EtherCAT devices. With auto increment addressing the first EtherCAT slave in the ring has the address 0000_{hex}. For each further slave the address is

decremented by 1 (FFFF_{hex}, FFFE_{hex} etc.).

EtherCAT Addr. Fixed address of an EtherCAT slave. This address is allocated by the EtherCAT master during the start-up

phase. Tick the control box to the left of the input field

in order to modify the default value.

Previous Port

Name and port of the EtherCAT device to which this device is connected. If it is possible to connect this device with another one without changing the order of

the EtherCAT devices in the communication ring, then this combination field is activated and the EtherCAT device to which this device is to be

connected can be selected.

Advanced Settings This button opens the dialogs for advanced settings.

The link at the bottom of the tab points to the product page for this EtherCAT device on the web.

"Process Data" tab

Indicates the configuration of the process data. The input and output data of the EtherCAT slave are represented as CANopen process data objects (Process Data Objects, PDOs). The user can select a PDO via PDO assignment and modify the content of the individual PDO via this dialog, if the EtherCAT slave supports this function.



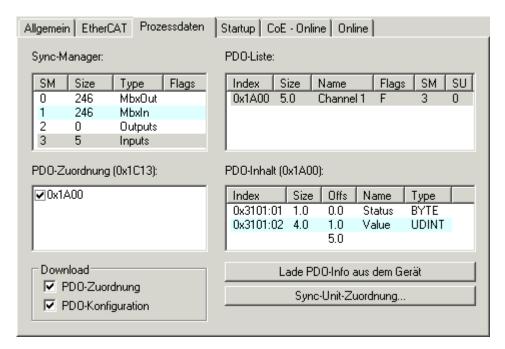


Fig. 80: "Process Data" tab

The process data (PDOs) transferred by an EtherCAT slave during each cycle are user data which the application expects to be updated cyclically or which are sent to the slave. To this end the EtherCAT master (Beckhoff TwinCAT) parameterizes each EtherCAT slave during the start-up phase to define which process data (size in bits/bytes, source location, transmission type) it wants to transfer to or from this slave. Incorrect configuration can prevent successful start-up of the slave.

For Beckhoff EtherCAT EL, ES, EM, EJ and EP slaves the following applies in general:

- The input/output process data supported by the device are defined by the manufacturer in the ESI/XML description. The TwinCAT EtherCAT Master uses the ESI description to configure the slave correctly.
- The process data can be modified in the system manager. See the device documentation. Examples of modifications include: mask out a channel, displaying additional cyclic information, 16-bit display instead of 8-bit data size, etc.
- In so-called "intelligent" EtherCAT devices the process data information is also stored in the CoE directory. Any changes in the CoE directory that lead to different PDO settings prevent successful startup of the slave. It is not advisable to deviate from the designated process data, because the device firmware (if available) is adapted to these PDO combinations.

If the device documentation allows modification of process data, proceed as follows (see Figure "Configuring the process data").

- · A: select the device to configure
- B: in the "Process Data" tab select Input or Output under SyncManager (C)
- D: the PDOs can be selected or deselected
- H: the new process data are visible as linkable variables in the system manager
 The new process data are active once the configuration has been activated and TwinCAT has been restarted (or the EtherCAT master has been restarted)
- E: if a slave supports this, Input and Output PDO can be modified simultaneously by selecting a so-called PDO record ("predefined PDO settings").

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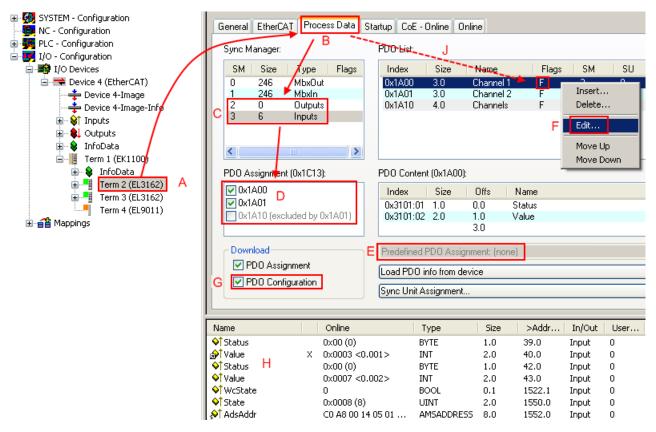


Fig. 81: Configuring the process data

Manual modification of the process data



According to the ESI description, a PDO can be identified as "fixed" with the flag "F" in the PDO overview (Fig. "Configuring the process data", J). The configuration of such PDOs cannot be changed, even if TwinCAT offers the associated dialog ("Edit"). In particular, CoE content cannot be displayed as cyclic process data. This generally also applies in cases where a device supports download of the PDO configuration, "G". In case of incorrect configuration the EtherCAT slave usually refuses to start and change to OP state. The System Manager displays an "invalid SM cfg" logger message: This error message ("invalid SM IN cfg" or "invalid SM OUT cfg") also indicates the reason for the failed start.

A <u>detailed description [> 70]</u> can be found at the end of this section.

"Startup" tab

The Startup tab is displayed if the EtherCAT slave has a mailbox and supports the CANopen over EtherCAT (CoE) or Servo drive over EtherCAT protocol. This tab indicates which download requests are sent to the mailbox during startup. It is also possible to add new mailbox requests to the list display. The download requests are sent to the slave in the same order as they are shown in the list.



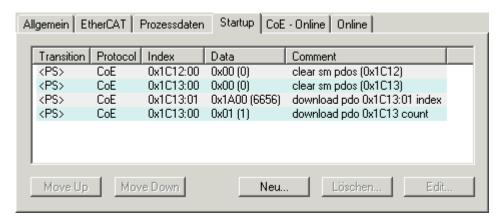


Fig. 82: "Startup" tab

Column	Description
Transition	Transition to which the request is sent. This can either be
	the transition from pre-operational to safe-operational (PS), or
	the transition from safe-operational to operational (SO).
	If the transition is enclosed in "<>" (e.g. <ps>), the mailbox request is fixed and cannot be modified or deleted by the user.</ps>
Protocol	Type of mailbox protocol
Index	Index of the object
Data	Date on which this object is to be downloaded.
Comment	Description of the request to be sent to the mailbox

Move Up	This button moves the selected request up by one position in the list.
Move Down	This button moves the selected request down by one position in the list.
New	This button adds a new mailbox download request to be sent during startup.
Delete	This button deletes the selected entry.
Edit	This button edits an existing request.

"CoE - Online" tab

The additional *CoE - Online* tab is displayed if the EtherCAT slave supports the *CANopen over EtherCAT* (CoE) protocol. This dialog lists the content of the object list of the slave (SDO upload) and enables the user to modify the content of an object from this list. Details for the objects of the individual EtherCAT devices can be found in the device-specific object descriptions.

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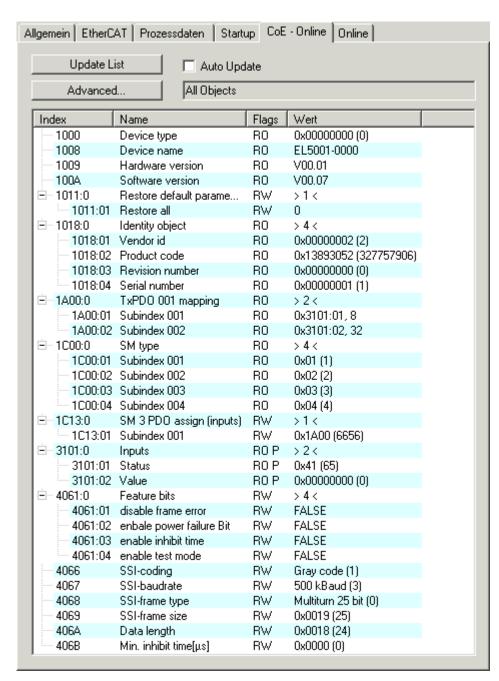


Fig. 83: "CoE - Online" tab

Object list display

Column	Descriptio	n	
Index	Index and	Index and sub-index of the object	
Name	Name of the object		
Flags	RW	The object can be read, and data can be written to the object (read/write)	
	RO	The object can be read, but no data can be written to the object (read only)	
	Р	An additional P identifies the object as a process data object.	
Value	Value of the object		



Update List

Auto Update

Advanced

The *Update list* button updates all objects in the displayed list

If this check box is selected, the content of the objects is updated automatically.

The *Advanced* button opens the *Advanced Settings* dialog. Here you can specify which objects are displayed in the list.

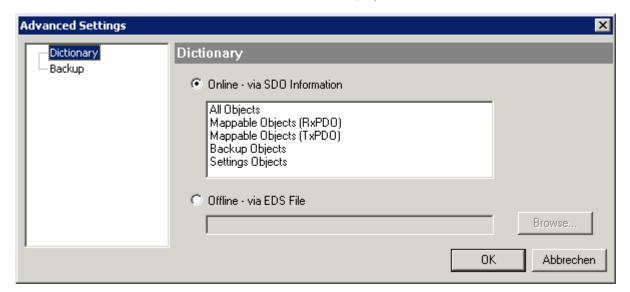


Fig. 84: Dialog "Advanced settings"

Online - via SDO Information	If this option button is selected, the list of the objects included in the object list of the slave is uploaded from the slave via SDO information. The list below can be used to specify which object types are to be uploaded.
Offline - via EDS File	If this option button is selected, the list of the objects included in the object list is read from an EDS file provided by the user.

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"Online" tab

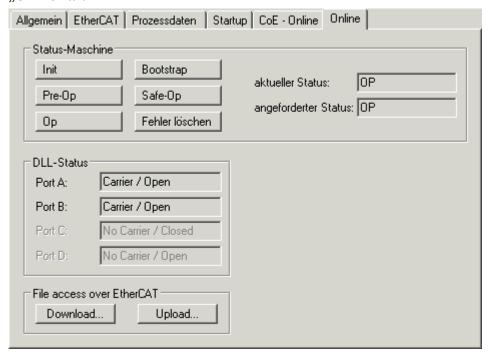


Fig. 85: "Online" tab

State Machine

Init	This button attempts to set the EtherCAT device to the <i>Init</i> state.
Pre-Op	This button attempts to set the EtherCAT device to the <i>pre-operational</i> state.
Ор	This button attempts to set the EtherCAT device to the <i>operational</i> state.
Bootstrap	This button attempts to set the EtherCAT device to the <i>Bootstrap</i> state.
Safe-Op	This button attempts to set the EtherCAT device to the <i>safe-operational</i> state.
Clear Error	This button attempts to delete the fault display. If an EtherCAT slave fails during change of state it sets an error flag.
	Example: An EtherCAT slave is in PREOP state (pre-

Current State Requested State

operational). The master now requests the SAFEOP state (safe-operational). If the slave fails during change of state it sets the error flag. The current state is now displayed as ERR PREOP. When the *Clear Error* button is pressed the error flag is cleared, and the current state is displayed as PREOP again. Indicates the current state of the EtherCAT device.

Indicates the current state of the EtherCAT device. Indicates the state requested for the EtherCAT device.

DLL Status

Indicates the DLL status (data link layer status) of the individual ports of the EtherCAT slave. The DLL status can have four different states:



Status	Description
No Carrier / Open	No carrier signal is available at the port, but the port is open.
No Carrier / Closed	No carrier signal is available at the port, and the port is closed.
Carrier / Open	A carrier signal is available at the port, and the port is open.
Carrier / Closed	A carrier signal is available at the port, but the port is closed.

File Access over EtherCAT

Download

With this button a file can be written to the EtherCAT device.

Upload

With this button a file can be read from the EtherCAT device.

"DC" tab (Distributed Clocks)

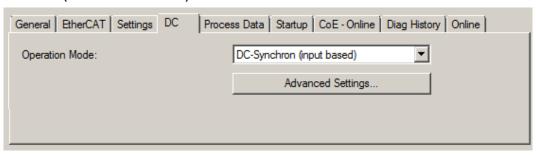


Fig. 86: "DC" tab (Distributed Clocks)

Operation Mode Options (optional):

- FreeRun
- SM-Synchron
- DC-Synchron (Input based)
- · DC-Synchron

Advanced Settings... Advanced settings for readjustment of the real time determinant TwinCAT-

clock

Detailed information to Distributed Clocks are specified on http://infosys.beckhoff.com:

 $\textbf{Fieldbus Components} \rightarrow \textbf{EtherCAT Terminals} \rightarrow \textbf{EtherCAT System documentation} \rightarrow \textbf{EtherCAT basics} \rightarrow \textbf{Distributed Clocks}$

5.2.7.1 Download revision



Download revision in Start-up list



Several terminals / modules generate the entry from object 0xF081:01 in the Start-up list automatically (see fig. "Download revision in Start-up list").

The object 0xF081:01 (Download revision) describes the revision of the terminal / module, e.g. 0x00**18**00*0A* for EL7201-00*10*-00**24**, and is necessary to ensure compatibility.

Please note, that you must not delete this entry from the Start-up list!



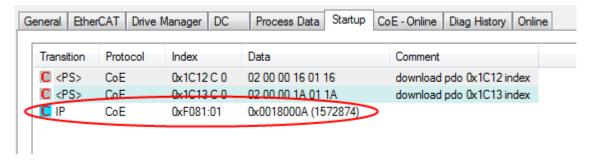


Fig. 87: Download revision in Start-up list

5.2.7.2 **Detailed description of Process Data tab**

Sync Manager

Lists the configuration of the Sync Manager (SM).

If the EtherCAT device has a mailbox, SM0 is used for the mailbox output (MbxOut) and SM1 for the mailbox input (MbxIn).

SM2 is used for the output process data (outputs) and SM3 (inputs) for the input process data.

If an input is selected, the corresponding PDO assignment is displayed in the PDO Assignment list below.

PDO Assignment

PDO assignment of the selected Sync Manager. All PDOs defined for this Sync Manager type are listed here:

- If the output Sync Manager (outputs) is selected in the Sync Manager list, all RxPDOs are displayed.
- If the input Sync Manager (inputs) is selected in the Sync Manager list, all TxPDOs are displayed.

The selected entries are the PDOs involved in the process data transfer. In the tree diagram of the System Manager these PDOs are displayed as variables of the EtherCAT device. The name of the variable is identical to the Name parameter of the PDO, as displayed in the PDO list. If an entry in the PDO assignment list is deactivated (not selected and greyed out), this indicates that the input is excluded from the PDO assignment. In order to be able to select a greyed out PDO, the currently selected PDO has to be deselected first.



Activation of PDO assignment



- ✓ If you have changed the PDO assignment, in order to activate the new PDO assignment,
- a) the EtherCAT slave has to run through the PS status transition cycle (from pre-operational to safe-operational) once (see Online tab [▶ 68]),
- b) and the System Manager has to reload the EtherCAT slaves



button for TwinCAT 2 or Full button for TwinCAT 3)



PDO list

List of all PDOs supported by this EtherCAT device. The content of the selected PDOs is displayed in the PDO Content list. The PDO configuration can be modified by double-clicking on an entry.



Column	Description			
Index	PDO ind	PDO index.		
Size	Size of the	he PDO in bytes.		
Name	If this PE	Name of the PDO. If this PDO is assigned to a Sync Manager, it appears as a variable of the slave with this parameter as the name.		
Flags	F	Fixed content: The content of this PDO is fixed and cannot be changed by the System Manager.		
	M	Mandatory PDO. This PDO is mandatory and must therefore be assigned to a Sync Manager! Consequently, this PDO cannot be deleted from the PDO Assignment list		
SM	Sync Manager to which this PDO is assigned. If this entry is empty, this PDO does not take part in the process data traffic.			
SU	Sync unit to which this PDO is assigned.			

PDO Content

Indicates the content of the PDO. If flag F (fixed content) of the PDO is not set the content can be modified.

Download

If the device is intelligent and has a mailbox, the configuration of the PDO and the PDO assignments can be downloaded to the device. This is an optional feature that is not supported by all EtherCAT slaves.

PDO Assignment

If this check box is selected, the PDO assignment that is configured in the PDO Assignment list is downloaded to the device on startup. The required commands to be sent to the device can be viewed in the Startup [\(\bullet 64 \)] tab.

PDO Configuration

If this check box is selected, the configuration of the respective PDOs (as shown in the PDO list and the PDO Content display) is downloaded to the EtherCAT slave.

5.3 General Notes - EtherCAT Slave Application

This summary briefly deals with a number of aspects of EtherCAT Slave operation under TwinCAT. More detailed information on this may be found in the corresponding sections of, for instance, the <u>EtherCAT</u><u>System Documentation</u>.

Diagnosis in real time: WorkingCounter, EtherCAT State and Status

Generally speaking an EtherCAT Slave provides a variety of diagnostic information that can be used by the controlling task.

This diagnostic information relates to differing levels of communication. It therefore has a variety of sources, and is also updated at various times.

Any application that relies on I/O data from a fieldbus being correct and up to date must make diagnostic access to the corresponding underlying layers. EtherCAT and the TwinCAT System Manager offer comprehensive diagnostic elements of this kind. Those diagnostic elements that are helpful to the controlling task for diagnosis that is accurate for the current cycle when in operation (not during commissioning) are discussed below.



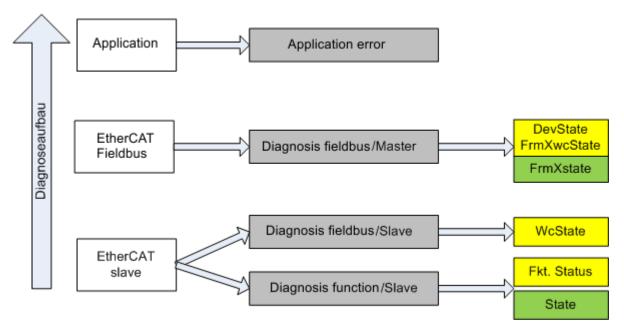


Fig. 88: Selection of the diagnostic information of an EtherCAT Slave

In general, an EtherCAT Slave offers

 communication diagnosis typical for a slave (diagnosis of successful participation in the exchange of process data, and correct operating mode)
 This diagnosis is the same for all slaves.

as well as

function diagnosis typical for a channel (device-dependent)
 See the corresponding device documentation

The colors in Fig. "Selection of the diagnostic information of an EtherCAT Slave" also correspond to the variable colors in the System Manager, see Fig. "Basic EtherCAT Slave Diagnosis in the PLC".

Colour	Meaning
yellow	Input variables from the Slave to the EtherCAT Master, updated in every cycle
red	Output variables from the Slave to the EtherCAT Master, updated in every cycle
	Information variables for the EtherCAT Master that are updated acyclically. This means that it is possible that in any particular cycle they do not represent the latest possible status. It is therefore useful to read such variables through ADS.

Fig. "Basic EtherCAT Slave Diagnosis in the PLC" shows an example of an implementation of basic EtherCAT Slave Diagnosis. A Beckhoff EL3102 (2-channel analogue input terminal) is used here, as it offers both the communication diagnosis typical of a slave and the functional diagnosis that is specific to a channel. Structures are created as input variables in the PLC, each corresponding to the process image.



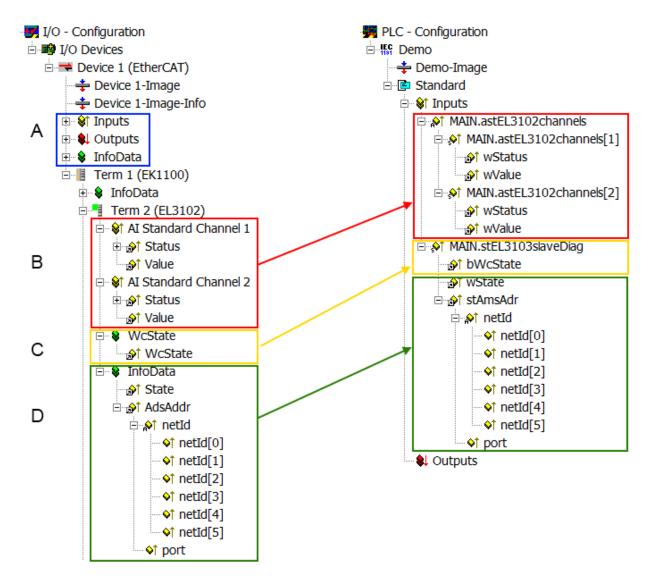


Fig. 89: Basic EtherCAT Slave Diagnosis in the PLC

The following aspects are covered here:



Code	Function	Implementation	Application/evaluation
A	The EtherCAT Master's diagnostic information		At least the DevState is to be evaluated for the most recent cycle in the PLC.
	updated acyclically (yellow) or provided acyclically (green).		The EtherCAT Master's diagnostic information offers many more possibilities than are treated in the EtherCAT System Documentation. A few keywords:
			CoE in the Master for communication with/through the Slaves
			Functions from TcEtherCAT.lib
			Perform an OnlineScan
В	In the example chosen (EL3102) the EL3102 comprises two analogue input channels that transmit a single function status for the most recent cycle.	the bit significations may be found in the device documentation other devices may supply more information, or none that is typical of a slave	In order for the higher-level PLC task (or corresponding control applications) to be able to rely on correct data, the function status must be evaluated there. Such information is therefore provided with the process data for the most recent cycle.
С	For every EtherCAT Slave that has cyclic process data, the Master displays, using what is known as a WorkingCounter, whether the slave is participating successfully and without error in the cyclic exchange of process data. This important, elementary information is therefore provided for the most recent cycle in the System Manager 1. at the EtherCAT Slave, and, with identical contents 2. as a collective variable at the EtherCAT Master (see Point A) for linking.	WcState (Working Counter) 0: valid real-time communication in the last cycle 1: invalid real-time communication This may possibly have effects on the process data of other Slaves that are located in the same SyncUnit	In order for the higher-level PLC task (or corresponding control applications) to be able to rely on correct data, the communication status of the EtherCAT Slave must be evaluated there. Such information is therefore provided with the process data for the most recent cycle.
D	Diagnostic information of the EtherCAT Master which, while it is represented at the slave for linking, is actually determined by the Master for the Slave concerned and represented there. This information cannot be characterized as real-time, because it • is only rarely/never changed, except when the system starts up • is itself determined acyclically (e.g. EtherCAT Status)	State current Status (INITOP) of the Slave. The Slave must be in OP (=8) when operating normally. AdsAddr The ADS address is useful for communicating from the PLC/task via ADS with the EtherCAT Slave, e.g. for reading/writing to the CoE. The AMS-NetID of a slave corre- sponds to the AMS-NetID of the EtherCAT Master; communication with the individual Slave is possible via the port (= EtherCAT address).	Information variables for the EtherCAT Master that are updated acyclically. This means that it is possible that in any particular cycle they do not represent the latest possible status. It is therefore possible to read such variables through ADS.

NOTE

Diagnostic information

It is strongly recommended that the diagnostic information made available is evaluated so that the application can react accordingly.

CoE Parameter Directory

The CoE parameter directory (CanOpen-over-EtherCAT) is used to manage the set values for the slave concerned. Changes may, in some circumstances, have to be made here when commissioning a relatively complex EtherCAT Slave. It can be accessed through the TwinCAT System Manager, see Fig. "EL3102, CoE directory":



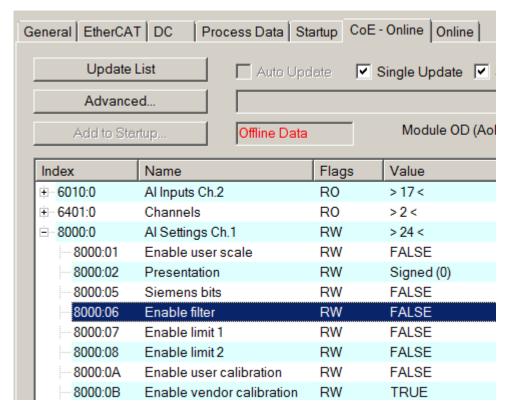


Fig. 90: EL3102, CoE directory



EtherCAT System Documentation



The comprehensive description in the <u>EtherCAT System Documentation</u> (EtherCAT Basics --> CoE Interface) must be observed!

A few brief extracts:

- Whether changes in the online directory are saved locally in the slave depends on the device. EL terminals (except the EL66xx) are able to save in this way.
- The user must manage the changes to the StartUp list.

Commissioning aid in the TwinCAT System Manager

Commissioning interfaces are being introduced as part of an ongoing process for EL/EP EtherCAT devices. These are available in TwinCAT System Managers from TwinCAT 2.11R2 and above. They are integrated into the System Manager through appropriately extended ESI configuration files.

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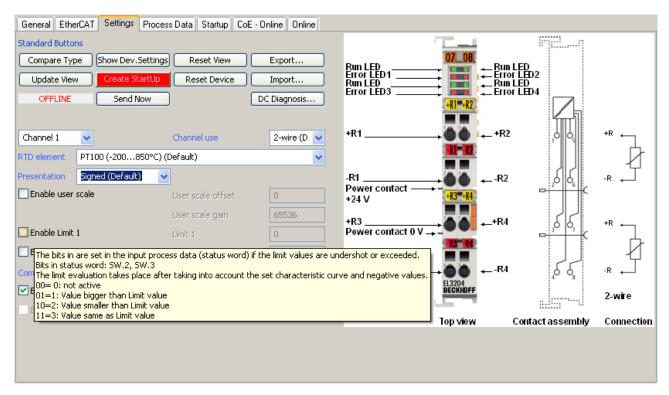


Fig. 91: Example of commissioning aid for a EL3204

This commissioning process simultaneously manages

- · CoE Parameter Directory
- · DC/FreeRun mode
- · the available process data records (PDO)

Although the "Process Data", "DC", "Startup" and "CoE-Online" that used to be necessary for this are still displayed, it is recommended that, if the commissioning aid is used, the automatically generated settings are not changed by it.

The commissioning tool does not cover every possible application of an EL/EP device. If the available setting options are not adequate, the user can make the DC, PDO and CoE settings manually, as in the past.

EtherCAT State: automatic default behaviour of the TwinCAT System Manager and manual operation

After the operating power is switched on, an EtherCAT Slave must go through the following statuses

- INIT
- PREOP
- SAFEOP
- OP

to ensure sound operation. The EtherCAT Master directs these statuses in accordance with the initialization routines that are defined for commissioning the device by the ES/XML and user settings (Distributed Clocks (DC), PDO, CoE). See also the section on "Principles of <u>Communication, EtherCAT State Machine [1 17]</u>" in this connection. Depending how much configuration has to be done, and on the overall communication, booting can take up to a few seconds.

The EtherCAT Master itself must go through these routines when starting, until it has reached at least the OP target state.

The target state wanted by the user, and which is brought about automatically at start-up by TwinCAT, can be set in the System Manager. As soon as TwinCAT reaches the status RUN, the TwinCAT EtherCAT Master will approach the target states.



Standard setting

The advanced settings of the EtherCAT Master are set as standard:

- · EtherCAT Master: OP
- Slaves: OP
 This setting applies equally to all Slaves.

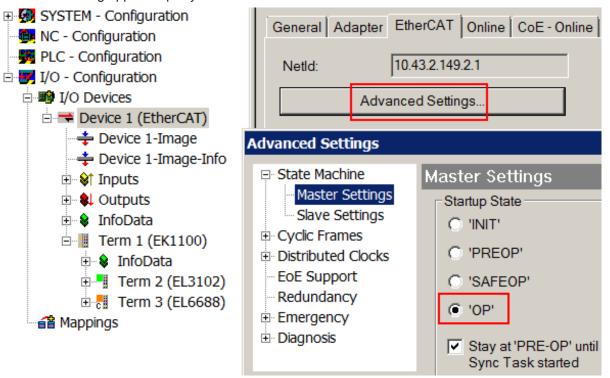


Fig. 92: Default behaviour of the System Manager

In addition, the target state of any particular Slave can be set in the "Advanced Settings" dialogue; the standard setting is again OP.

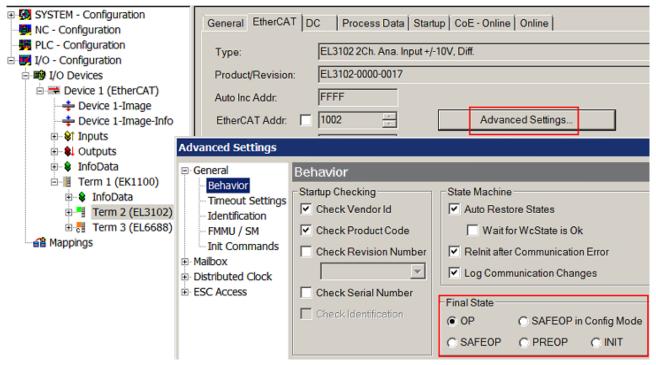


Fig. 93: Default target state in the Slave



Manual Control

There are particular reasons why it may be appropriate to control the states from the application/task/PLC. For instance:

- · for diagnostic reasons
- · to induce a controlled restart of axes
- · because a change in the times involved in starting is desirable

In that case it is appropriate in the PLC application to use the PLC function blocks from the *TcEtherCAT.lib*, which is available as standard, and to work through the states in a controlled manner using, for instance, *FB EcSetMasterState*.

It is then useful to put the settings in the EtherCAT Master to INIT for master and slave.

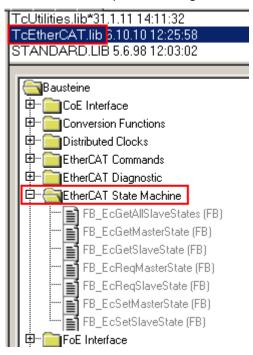


Fig. 94: PLC function blocks

Note regarding E-Bus current

EL/ES terminals are placed on the DIN rail at a coupler on the terminal strand. A Bus Coupler can supply the EL terminals added to it with the E-bus system voltage of 5 V; a coupler is thereby loadable up to 2 A as a rule. Information on how much current each EL terminal requires from the E-bus supply is available online and in the catalogue. If the added terminals require more current than the coupler can supply, then power feed terminals (e.g. EL9410) must be inserted at appropriate places in the terminal strand.

The pre-calculated theoretical maximum E-Bus current is displayed in the TwinCAT System Manager as a column value. A shortfall is marked by a negative total amount and an exclamation mark; a power feed terminal is to be placed before such a position.



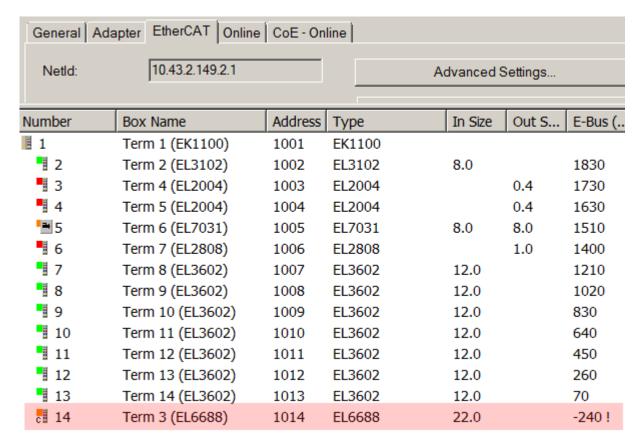


Fig. 95: Illegally exceeding the E-Bus current

From TwinCAT 2.11 and above, a warning message "E-Bus Power of Terminal..." is output in the logger window when such a configuration is activated:

Message

E-Bus Power of Terminal 'Term 3 (EL6688)' may to low (-240 mA) - please check!

Fig. 96: Warning message for exceeding E-Bus current

NOTE

Caution! Malfunction possible!

The same ground potential must be used for the E-Bus supply of all EtherCAT terminals in a terminal block!

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5.4 Basic function principles

General notes

The brake chopper terminal transfers several items of information about the operating status via the process data.

5.4.1 Chopper operation

The brake chopper terminal has an internal capacitance that takes up the dissipated energy from brake applications up to the complete charging of the capacitors. In order to be able to protect connected devices after charging as well, an external resistor is switched on after the set threshold value is exceeded (default 50 V) in order to be able to convert the surplus energy into thermal energy.

5.4.2 Temperature model for the external resistor

The surplus energy is converted into thermal energy via the external resistor. In the event of an error or in case of large motors, there is a possibility of the resistor overheating, which can damage the resistor itself as well as adjacent components. For this reason a temperature model has been integrated in the Bus Terminal that simulates the temperature of the resistor and, if a set temperature is exceeded, switches the resistor off until the temperature falls below the threshold value for the warning bit.

The switch-off can be deactivated via the CoE data ("Disable Chopper on Overtemperature"). In this case chopping also continues in the case of overheating.

The temperature model is adjusted via the CoE data for the resistor employed:

	8000:15	Ambient temperature offset	RW	0x32 (50)	°C
	8000:16	Absolute thermal resistance	RW	0x1428 (5160)	m°C/W
	8000:17	Thermal time constant	RW	0x00BF (191)	s
	8000:18	I2T wam level	RW	0x0064 (100)	℃
ш	8000:19	I2T error level	RW	0x0078 (120)	℃

Fig. 97: CoE data for the external resistor

- The "Ambient temperature offset" parameter should be set to the ambient temperature of the external resistor. The temperature model calculates the difference to the ambient temperature due to the power dissipation. In order to be able to estimate the actual temperature, the ambient temperature is set by this parameter.
- The thermal resistance of the ballast resistor to the environment is set by the "Absolute thermal resistance" parameter. This value is required for the calculation of the temperature. When the ZB8110 is used, the value is 1300 m°C/W.
- Analogous to the previous parameter the thermal time constant of the resistor is set by the "Thermal time constant". The thermal resistance and the thermal time constant can be taken from the data sheet for many resistors. If this is not the case, the data can also be determined manually by the user by means of a diagram or a measurement. (See the Section Measuring the resistance [▶ 83] for this). When the ZB8110 is used, the value is 550 s.
- The "I2T warn level" parameter specifies the threshold value for the warning bit in the process data and the LED on the front panel of the Bus Terminal. In the case that the "Disable chopper on overtemperature" bit is set (default), the lower end of the switch-off hysteresis loop of the temperature model is defined by this parameter. The upper end is the "I2T error level" parameter.
- The switch-off threshold for the temperature model is defined by the "I2T-Model" setting value. If the "Disable chopper on overtemperature" bit is activated and this temperature is exceeded, the resistor is not switched on again until the calculated temperature in the temperature model has fallen below the "I2T warn level" threshold. If the temperature is allowed to rise still further due to the settings in the CoE data, the overtemperature is signaled via the "Error" LED on the front panel and the corresponding bit is output in the process data.



5.4.3 Software filter

The EL9576 is equipped with a digital software filter which, depending on its settings, can adopt the characteristics of a Finite Impulse Response filter (FIR filter), or an Infinite Impulse Response filter (IIR filter). The filter is activated by default as 50Hz-FIR. If a filter is activated, it is active for the supply voltage and at the same time for the current through the external resistor.

In the respective measuring mode the filter can be activated ($0x8000:02 \ [\triangleright 88]$) and parameterized ($0x8000:1A \ [\triangleright 88]$).

• FIR 50/60 Hz

The filter operates as a notch filter. A 50 Hz and a 60 Hz filter are available. Notch filter means that the filter has zeros (notches) in the frequency response at the filter frequency and multiples thereof, i.e. it attenuates the amplitude at these frequencies. The FIR filter operates as a non-recursive filter.

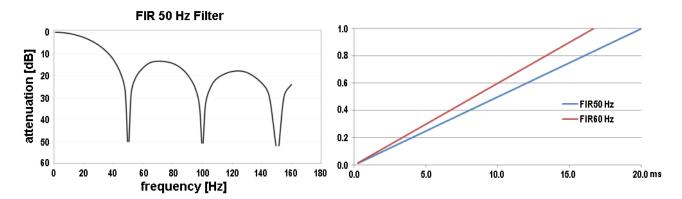


Fig. 98: Notch characteristic/amplitude curve and step response of the FIR filter

· IIR-Filter 1 to 8

The filter with IIR characteristics is a discrete time, linear, time invariant filter that can be set to eight levels (level 1 = weak recursive filter, up to level 8 = strong recursive filter).

The IIR can be understood to be a moving average value calculation after a low-pass filter.

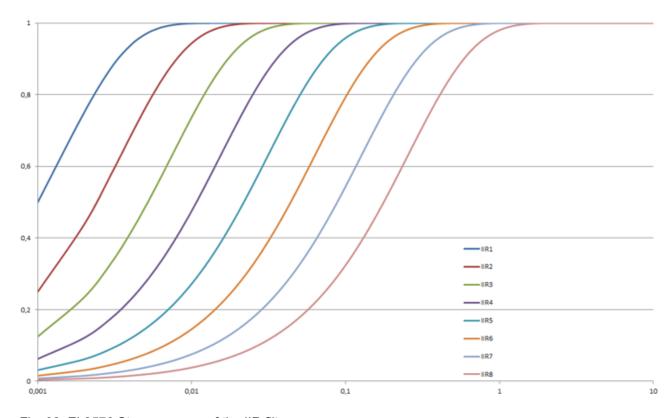


Fig. 99: EL9576 Step response of the IIR filter



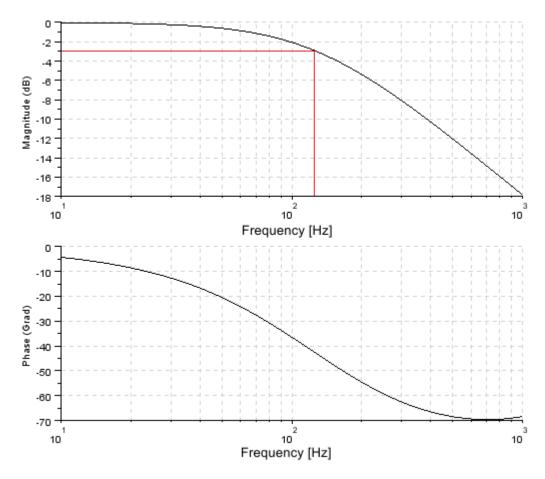


Fig. 100: Bode diagram for the IIR filter

Overview of conversion times

Filter Set- tings	Value	PDO update time EL3356	Filter property	Limit fre- quency (-3 dB) [Hz] (typ.)	Comment	Rise time 10-90 % [s] (typ.
Filter deactivate d	-	1 ms			-	-
0	FIR 50 Hz	1.25 ms	50 Hz notch filter	22 Hz	-	0.013
1	FIR 60 Hz	1.04 ms	60 Hz notch filter	25 Hz	-	0.016
2	IIR 1	1 ms	Low-pass	80 Hz	a ₀ =1/2 ¹ =0.5	0.003
3	IIR 2		Low-pass	40 Hz	a ₀ =1/2 ² =0.25	0.008
4	IIR 3		Low-pass	20 Hz	a ₀ =1/2 ³ =1.25e-3	0.017
5	IIR 4		Low-pass	10 Hz	a ₀ =1/2 ⁴ =62.5e-3	0.034
6	IIR 5		Low-pass	5 Hz	a ₀ =1/2 ⁵ =31.2e-3	0.069
7	IIR 6		Low-pass	2.5 Hz	a ₀ =1/2 ⁶ =15.6e-6	0.14
8	IIR 7		Low-pass	1.25 Hz	a ₀ =1/2 ⁷ =781e-6	0.28
9	IIR 8		Low-pass	0.62 Hz	a ₀ =1/2 ⁸ =390e-6	0.562





Differential equation: $Y_n = X_n * a_0 + Y_{n-1} * b_1$ with $a_0 + b_1 = 1$ $a_0 = (\text{see table})$ $b_1 = 1 - a_0$



5.5 Determination of the specific resistance data from a temperature curve

If the necessary data for the thermal resistance and the temperature/time constant are not given directly in the data sheet, they can also be determined via a characteristic curve as in the illustration *Temperature rise with nominal load*. A procedure for determining the data is to be illustrated taking the example of the following temperature/time characteristic curve.

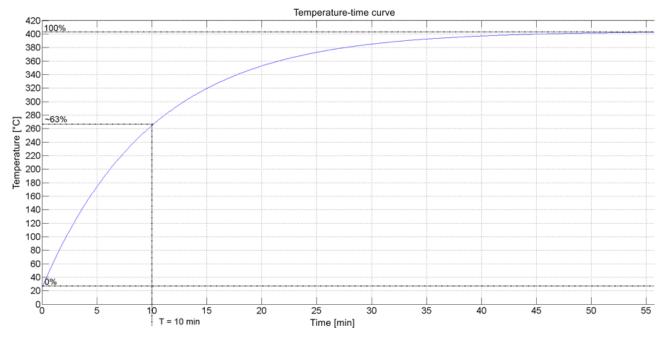


Fig. 101: Temperature increase with rated load

For this the difference between the maximum temperature at the rated load and the temperature without heating is determined from the diagram (0% and 100%). The thermal resistance of the resistor to the environment is then calculated as the quotient of the maximum temperature difference and the rated power.

$$R_{th} = \Delta T / P_{NOM}$$
 (1)

The thermal time constant is determined graphically from the data sheet. To do this 63 % of the difference temperature must be determined. This corresponds approximately to the temperature after the expiry of the thermal time constant. In order to determine this, a horizontal straight line of 63 % of the difference temperature added to the ambient temperature is drawn on the function graph. The thermal time constant can be determined from the intersection of the function graph with the temperature.

If no such time/temperature curve is included with the data sheet for the resistor, it can also be recorded manually. To do this the resistor is loaded with the rated power and the curve is recorded using suitable measuring devices. The measurement can be aborted as soon as it can be foreseen that the temperature is converging on a value. The current value then approximately represents the maximum temperature. With the inclusion of the rated power, the thermal resistance and the thermal time constant are determined in accordance with the procedure described above.

Guiding values of common resistors

The values listed in the table serve the fast commissioning of the EL9576 EtherCAT Bus Terminal. For a more accurate temperature simulation, however, the parameters should be precisely matched to the resistor employed.

NOTE

Precautions for protecting the resistor when installing

All data in the table are based on an installation without an additional heat sink. For the operation of the EL9576, however, an additional heat sink should be fitted in order to additionally protect the resistor against damage.



Resistance	Figure	Dimensions [L x H x W]	Thermal resistance R _{th}	Time con- stant T _{th}	Comments
ZB8110 (100W; 10 Ohm)	TILL TYPE GIG TO BELLET	110 mm x 80 mm x 15 mm	1300 mK/W	550 s	-
Arcol HS50 (50 W; 10 Ohm)	ARCOL 12.28 MESO 100-3	50 mm x 15 mm x 14 mm	3500 mK/W	191 s	Due to the low thermal conductivity in the core, the resistor is not suitable for high pulse powers far above the rated power
Arcol HS75 (75 W;10 Ohm)	FIRCOL 10:49 1675 10R J 2 3 4595 5	50 mm x 25 mm x 27 mm	3500 mK/W	245 s	-
TE CJT200 (200 W;10 Ohm)		165 mm x 30 mm x 60 mm	1395 mK/W	720 s = 12 min	-

Table 1: Overview of the parameters of common resistors

5.6 Process data

Introduction

This section describes the main PDOs and their content. A PDO (Process Data Object) is a unit on cyclically transmitted process values. Such a unit can be an individual variable (e.g. the supply voltage as a 32-bit value) or a group/structure of variables. The individual PDOs can be activated or deactivated separately in the TwinCAT System Manager. The 'Process data' tab is used for this (visible only if the terminal is selected on the left). A change in the composition of the process data in the TwinCAT System Manager becomes effective only after restarting the EtherCAT system.



Process image

Name	Online	Тур	Size	>Adre	In/Out	User ID
♦↑ Terminal Overtemperature	0	BOOL	0.1	39.0	Input	0
♦↑I2T error	0	BOOL	0.1	39.1	Input	0
♦ †I2T warning	0	BOOL	0.1	39.2	Input	0
♦ † Overvoltage	0	BOOL	0.1	39.3	Input	0
♦ † Undervoltage	0	BOOL	0.1	39.4	Input	0
♦ † Chopper on	0	BOOL	0.1	39.5	Input	0
♦ † DC link voltage	0x00006187 (24967)	UDINT	4.0	41.0	Input	0
♦ Resistor current	0x00000000 (0)	DINT	4.0	45.0	Input	0
♦ † Duty cylce	0x00 (0)	USINT	1.0	49.0	Input	0
♦ † WcState	0	BOOL	0.1	1522.1	Input	0
♦ †InputToggle	0	BOOL	0.1	1524.1	Input	0
♦ ↑ State	0x0008 (8)	UINT	2.0	1548.0	Input	0
\$ ↑ AdsAddr	05 0F F1 EC 02 01 E9 03	AMSADDRESS	8.0	1550.0	Input	0
, ∳↑ netId	05 0F F1 EC 02 01	ARRAY [05] OF USINT	6.0	1550.0	Input	0
♦ ↑ netId[0]	0x05 (5)	USINT	1.0	1550.0	Input	0
♦ ↑ netId[1]	0x0F (15)	USINT	1.0	1551.0	Input	0
♦ ↑ netId[2]	0xF1 (241)	USINT	1.0	1552.0	Input	0
♦ ↑ netId[3]	0xEC (236)	USINT	1.0	1553.0	Input	0
♦ ↑ netId[4]	0x02 (2)	USINT	1.0	1554.0	Input	0
♦ ↑ netId[5]	0x01 (1)	USINT	1.0	1555.0	Input	0
♦ ↑ port	0x03E9 (1001)	UINT	2.0	1556.0	Input	0

Fig. 102: Overview of the process data from the System Manager



BCT Inputs

Index 0x	6000: BCT	Inputs			
Index (hex)	Size (byte.bit)	Data type	Name	Unit	Description
6000:01	0.1	BOOL	Terminal overtemperature	-	If this bit is activated there is an overtemperature on the PCB.
6000:02	0.1	BOOL	I2T error	-	If this bit is activated there is an overtemperature in the external resistor according to the internal simulation. However, the resistor continues to heat up because the setting "Disable Chopper on overtemperature" has not been set.
6000:03	0.1	BOOL	I2T warning	-	The warning temperature threshold value from the CoE data has been exceeded by the temperature model. If the setting "Disable Chopper on overtemperature" is active, the chopper switches on again in case of overvoltage only after the voltage falls below this value.
6000:04	0.1	BOOL	Overvoltage	-	The overvoltage threshold value has been exceeded. The chopper is switched on in case of adherence to the temperatures from the internal temperature model.
6000:05	0.1	BOOL	Undervoltage	-	The voltage has fallen below the undervoltage threshold value from the CoE data. (Analog input)
6000:06	0.1	BOOL	Chopper on	-	The external resistor is active, i.e. electrical energy is being converted to thermal energy in the resistor.
6000:11	4.0	UDINT	DC link voltage	mV	External supply voltage in mV
6000:13	4.0	UDINT	Resistor current	mA	Current through the external resistor in mA
6000:14	1.0	USINT	Duty cycle	%	Temporal utilization of the external resistor in the last 100 ms in %.

Further notes on the CoE objects and on parameterization can be found in the section "Object description and parameterization [\ 86]".

5.7 Object description and parameterization

EtherCAT XML Device Description

The display matches that of the CoE objects from the EtherCAT XML Device Description. We recommend downloading the latest XML file from the download area of the Beckhoff website and installing it according to installation instructions.

Parameterization via the CoE list (CAN over EtherCAT)

The EtherCAT device is parameterized via the <u>CoE - Online tab [65]</u> (double-click on the respective object) or via the <u>Process Data tab [62]</u> (allocation of PDOs). Please note the following general <u>CoE notes [19]</u> when using/manipulating the CoE parameters:

- Keep a startup list if components have to be replaced
- Differentiation between online/offline dictionary, existence of current XML description
- use "CoE reload" for resetting changes



Introduction

The CoE overview contains objects for different intended applications:

- · Objects required for parameterization during commissioning:
 - Restore object index 0x1011
 - Configuration data index 0x80n0
- · Objects intended for regular operation, e.g. through ADS access.
- Profile-specific objects (Index 0x6000-0xFFFF)
 - Configuration data (vendor-specific) index 0x80nF
 - Input data index 0x60n0
 - Information and diagnostic data index 0x80nE, 0xF000, 0xF008, 0xF010
- Standard objects (Index 0x1000-0x1FFF)

The following section first describes the objects required for normal operation, followed by a complete overview of missing objects.

5.7.1 Restore object

Index 1011 Restore default parameters

Index (hex)	Name	Meaning	Data type	Flags	Default
1011:0	Restore default pa-	Restore default parameters	UINT8	RO	0x01 (1 _{dec})
	rameters [▶ 107]				
1011:01		If this object is set to "0x64616F6C" in the set value dialog, all backup objects are reset to their delivery state.	UINT32	RW	0x0000000 (0 _{dec})

5.7.2 Profile-specific objects (0x6000-0xFFFF)

The profile-specific objects have the same meaning for all EtherCAT slaves that support the profile 5001.



5.7.3 Configuration data

Index 8000 BCT Settings

Index (hex)	Name	Meaning	Data type	Unit	Flags	Default value
8000:0	BCT Settings	Max. subindex	UINT8	-	RO	0x1A (26 _{dec})
8000:01	Disable chopper on overtemperature	Deactivates the switching off of the external resistor in case of overtemperature.	BOOLEAN	-	RW	0x01 (1 _{dec})
8000:02	Enable filter	Activates the filter set in "Filters settings"	BOOLEAN	-	RW	0x01 (1 _{dez})
8000:11	Chopper threshold overvoltage	Threshold value for overvoltage	UINT32	mV	RW	0x0000C350 (50000 _{dec})
8000:12	Chopper threshold undervoltage	Threshold value for undervoltage	UINT32	mV	RW	0x000055F0 (22000 _{dec})
8000:13	Chopper hysteresis voltage	Hysteresis value for the overvoltage threshold value in mV	UINT32	mV	RW	0x000003E8 (1000 _{dez})
8000:14	Terminal overtempera- ture threshold	Threshold value for signaling overtemperature on the PCB by "Terminal overtemperature"	UINT8	°C	RW	0x50 (80 _{dec})
8000:15	Ambient temperature offset	Ambient temperature at the external resistor	UINT8	°C	RW	0x32 (50 _{dec})
8000:16	Absolute thermal resistance	Thermal resistance of the external resistor to the environment. When the ZB8110 is used, the value must be changed to 1300 m°C/W.	UINT16	mK / W	RW	0x1428 (5160 _{dec})
8000:17	Thermal time constant	Thermal time constant of the external resistor. When the <u>ZB8110</u> is used, the value must be changed to 550 s.	UINT16	S	RW	0x00BF (191 _{dec})
8000:18	I2T warn level	Threshold value for an overtemperature warning in the process data for the external resistor	UINT16	°C	RW	0x0064 (100 _{dec})
8000:19	I2T error level	Threshold value for the overtemperature switch- off of the resistor when "Disable chopper on overtemperature" is activated. Additional output of the overtemperature via the process data.	UINT16	°C	RW	0x0078 (120 _{dec})
8000:1A	Filter settings	0: FIR 50Hz	UINT16	-	RW	0x0000 (0 _{dec})
		1: FIR 60Hz				
		2: IR1				
		3: IIR2				
		4: IIR3				
		5: IIR4				
		6: IIR5				
		7: IIR6				
		8: IIR7				
		9: IIR8				

5.7.4 Command object

Index B000 BCT Command

Index (hex)	Name	Meaning	Data type	Flags	Default
B000:0	BCT Command	Max. subindex	UINT8	RO	0x03 (3 _{dec})
B000:01	Request	Commands can be sent to the terminal via the request object	OCTET- STRING[2]	RW	{0}
B000:02	Status	Status of the command currently being executed	UINT8	RO	0x00 (0 _{dec})
		0: Command executed without error.			
		 255: Command is being executed 			
B000:03	Response	Optional response value of the command	OCTET- STRING[6]	RO	{0}



5.7.5 Configuration data (vendor-specific)

Index 800F BCT Vendor data

Index (hex)	Name	Meaning	Data type	Flags	Default
800F:0	BCT Vendor data	Max. subindex	UINT8	RO	0x16 (22 _{dec})
800F:13	Resistor current offset	Resistor current offset (manufacturer calibration)	INT16	RW	0x0000 (0 _{dec})
800F:14	Resistor current gain	Resistor current gain (manufacturer calibration)	UINT16	RW	0x4000 (16384 _{dez})
800F:15	DC link voltage offset	Supply voltage offset (manufacturer calibration)	INT16	RW	0x0000 (0 _{dez})
800F:16	DC link voltage gain	Supply voltage gain (manufacturer calibration)	UINT16	RW	0x4000 (16384 _{dec})

5.7.6 Input data

Index 6000 BCT Inputs

Index (hex)	Name	Meaning	Data type	Unit	Flags	Default
6000:0	BCT Inputs	Max. subindex	UINT8	-	RO	0x14 (20 _{dec})
6000:01	Terminal Overtem- perature	Indicates that the threshold value for the overtemperature on the PCB has been exceeded	BOOLEAN	-	RO	0x00 (0 _{dec})
6000:02	I2T error	The error temperature of the external resistor has been exceeded	BOOLEAN	-	RO	0x00 (0 _{dec})
6000:03	I2T warning	The warning temperature of the external resistor has been exceeded	BOOLEAN	-	RO	0x00 (0 _{dec})
6000:04	Overvoltage	Voltage exceeds the overvoltage threshold value	BOOLEAN	-	RO	0x00 (0 _{dec})
6000:05	Undervoltage	Voltage falls below the undervoltage threshold value	BOOLEAN	-	RO	0x00 (0 _{dec})
6000:06	Chopper on	Brake chopper active	BOOLEAN	-	RO	0x00 (0 _{dec})
6000:11	DC link voltage	Supply voltage in mV as unsigned 32-bit integer	UINT32	mV	RO	0x0000000 (0 _{dec})
6000:13	Resistor current	Current through the external resistor in mA as unsigned 32-bit integer	INT32	mA	RO	0x0000000 (0 _{dec})
6000:14	Duty Cycle	Temporal utilization of the external resistor. Indicates the activity of the resistor in the last 100 ms as a percentage.	UINT8	%	RO	0x00 (0 _{dec})

5.7.7 Information and diagnostic data

Index A000 BCT Diag data

Index (hex)	Name	Meaning	Data type	Flags	Default
A000:0	BCT Diag data	Max. subindex	UINT8	RO	0x11 (17 _{dec})
A000:11	Temperature	Temperature on the PCB	UINT8	RO	0x00 (0 _{dec})

Index F000 Modular device profile

Index (hex)	Name	Meaning	Data type	Flags	Default
F000:0	Modular device profile	General information for the modular device profile	UINT8	RO	0x02 (2 _{dec})
F000:01	Module index distance	Index distance of the objects of the individual channels	UINT16	RO	0x0010 (16 _{dec})
F000:02	Maximum number of modules	Number of channels	UINT16	RO	0x0001 (1 _{dec})

Index F008 Code word

Index (hex)	Name	Meaning	Data type	Flags	Default
F008:0	Code word	reserved	UINT32	RW	0x00000000
					(0_{dec})

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Index F010 Module list

Index (hex)	Name	Meaning	Data type	Flags	Default
F010:0	Module list		UINT8	RW	0x01 (1 _{dec})
F010:01	SubIndex 001		UINT32	l	0x00000384 (900 _{dec})

5.7.8 Standard objects

Standard objects (0x1000-0x1FFF)

The standard objects have the same meaning for all EtherCAT slaves.

Index 1000 Device type

Index (hex)	Name	Meaning	Data type	Flags	Default
1000:0	Device type	Device type of the EtherCAT slave: the Lo-Word contains the CoE profile used (5001). The Hi-Word contains the module profile according to the modular device profile.	UINT32	RO	0x03841389 (58987401 _{dec})

Index 1008 Device name

Index (hex)	Name	Meaning	Data type	Flags	Default
1008:0	Device name	Device name of the EtherCAT slave	STRING	RO	EL9576

Index 1009 Hardware version

Index (hex)	Name	Meaning	Data type	Flags	Default
1009:0	Hardware version	Hardware version of the EtherCAT slave	STRING	RO	

Index 100A Software version

Index (hex)	Name	Meaning	Data type	Flags	Default
100A:0	Software version	Firmware version of the EtherCAT slave	STRING	RO	01

Index 1018 Identity

Index (hex)	Name	Meaning	Data type	Flags	Default
1018:0	Identity	Information for identifying the slave	UINT8	RO	0x04 (4 _{dec})
1018:01	Vendor ID	Vendor ID of the EtherCAT slave	UINT32	RO	0x00000002 (2 _{dec})
1018:02	Product code	Product code of the EtherCAT slave	UINT32	RO	0x25683052 (627585106 _{dec})
1018:03	Revision	Revision number of the EtherCAT slave; the low word (bit 0-15) indicates the special terminal number, the high word (bit 16-31) refers to the device description	UINT32	RO	0x0000000 (0 _{dec})
1018:04	Serial number	Serial number of the EtherCAT slave; the low byte (bit 0-7) of the low word contains the year of production, the high byte (bit 8-15) of the low word contains the week of production, the high word (bit 16-31) is 0	UINT32	RO	0x0000000 (0 _{dec})

Index 10F0 Backup parameter handling

Index (hex)	Name	Meaning	Data type	Flags	Default
10F0:0	Backup parameter handling	Information for standardized loading and saving of backup entries	UINT8	RO	0x01 (1 _{dec})
10F0:01	Checksum	Checksum across all backup entries of the EtherCAT slave	UINT32	RO	0x0000000 (0 _{dec})



Index 1A00 BCT TxPDO-Map Inputs

Index (hex)	Name	Meaning	Data type	Flags	Default
1A00:0	BCT TxPDO-Map Inputs	PDO Mapping TxPDO 1	UINT8	RO	0x0A (10 _{dec})
1A00:01	SubIndex 001	1. PDO Mapping entry (object 0x6000 (BCT Inputs), entry 0x01 (Overtemperature))	UINT32	RO	0x6000:01, 1
1A00:02	SubIndex 002	2. PDO Mapping entry (15 bits align)	UINT32	RO	0x6000:02, 1
1A00:03	SubIndex 003	3. PDO Mapping entry (object 0x6000 (BCT Inputs), entry 0x11 (DC link voltage))	UINT32	RO	0x6000:03, 1
1A00:04	SubIndex 004	4. PDO Mapping entry (object 0x6000 (BCT Inputs), entry 0x12 (Input current))	UINT32	RO	0x6000:04, 1
1A00:05	SubIndex 005	5. PDO Mapping entry (object 0x6000 (BCT Inputs), entry 0x13 (Resistor current))	UINT32	RO	0x6000:05, 1
1A00:06	SubIndex 006	6. PDO Mapping entry (object 0x6000 (ENC Inputs), entry 0x14 (Duty cycle))	UINT32	RO	0x6000:06, 1
1A00:07	SubIndex 007	7. PDO Mapping entry (object 0x6000 (BCT Inputs), entry 0x13 (Resistor current))	UINT32	RO	0x0000:00, 10
1A00:08	SubIndex 008	8. PDO Mapping entry (object 0x6000 (ENC Inputs), entry 0x14 (Duty cycle))	UINT32	RO	0x6000:11, 32
1A00:09	SubIndex 009	9. PDO Mapping entry (object 0x6000 (ENC Inputs), entry 0x14 (Duty cycle))	UINT32	RO	0x6000:13, 32
1A00:0A	SubIndex 010	10. PDO Mapping entry (object 0x6000 (ENC Inputs), entry 0x14 (Duty cycle))	UINT32	RO	0x6000:14, 8

Index 1C00 Sync manager type

Index (hex)	Name	Meaning	Data type	Flags	Default
1C00:0	Sync manager type	Using the sync managers	UINT8	RO	0x04 (4 _{dec})
1C00:01	SubIndex 001	Sync-Manager Type Channel 1: Mailbox Write	UINT8	RO	0x01 (1 _{dec})
1C00:02	SubIndex 002	Sync-Manager Type Channel 2: Mailbox Read	UINT8	RO	0x02 (2 _{dec})
1C00:03	SubIndex 003	Sync-Manager Type Channel 3: Process Data Write (Outputs)	UINT8	RO	0x03 (3 _{dec})
1C00:04	SubIndex 004	Sync-Manager Type Channel 4: Process Data Read (Inputs)	UINT8	RO	0x04 (4 _{dec})

Index 1C12 RxPDO assign

Index (hex)	Name	Meaning	Data type	Flags	Default
1C12:0	RxPDO assign	PDO Assign Outputs	UINT8	RO	0x00 (0 _{dec})

Index 1C13 TxPDO assign

Index (hex)	Name	Meaning	Data type	Flags	Default
1C13:0	TxPDO assign	PDO Assign Inputs	UINT8	RO	0x01 (1 _{dec})
1C13:01		1st allocated TxPDO (contains the index of the associated TxPDO mapping object)	UINT16	RO	0x1A00 (6656 _{dec})

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Index 1C33 SM input parameter

Index (hex)	Name	Meaning	Data type	Flags	Default
1C33:0	SM input parameter	Synchronization parameters for the inputs	UINT8	RO	0x20 (32 _{dec})
1C33:01	Sync mode	Current synchronization mode:	UINT16	RW	0x0000 (0 _{dec})
		0: Free Run			
		 1: Synchronous with SM 3 event (no outputs available) 			
		2: DC - Synchronous with SYNC0 Event			
		3: DC - Synchronous with SYNC1 Event			
		 34: Synchronous with SM 2 event (outputs available) 			
1C33:02	Cycle time	Cycle time (in ns):	UINT32	RW	0x000F4240
		Free Run: Cycle time of the local timer			(1000000 _{dec})
		Synchronous with SM 2 event: Master cycle time			
		DC-Mode: SYNC0/SYNC1 Cycle Time			
1C33:03	Shift time	Time between SYNC0 event and reading of the inputs (in ns, only DC mode)	UINT32	RO	0x00000384 (900 _{dec})
1C33:04	Sync modes supported	Supported synchronization modes:	UINT16	RO	0x8001
		Bit 0: free run is supported			(32769 _{dec})
		Bit 1: Synchronous with SM 2 Event is supported (outputs available)			
		Bit 1: Synchronous with SM 3 Event is supported (no outputs available)			
		Bit 2-3 = 01: DC mode is supported			
		Bit 4-5 = 01: input shift through local event (outputs available)			
		Bit 4-5 = 10: input shift with SYNC1 event (no outputs available)			
		 Bit 14 = 1: dynamic times (measurement through writing of 0x1C33:08) 			
1C33:05	Minimum cycle time	Minimum cycle time (in ns)	UINT32	RO	0x00002710 (10000 _{dec})
1C33:06	Calc and copy time	Time between reading of the inputs and availability of the inputs for the master (in ns, only DC mode)	UINT32	RO	0x0000000 (0 _{dec})
1C33:07	Minimum delay time		UINT32	RO	0x00000384 (900 _{dec})
1C33:08	Command	0: Measurement of the local cycle time is stopped	UINT16	RW	0x0000 (0 _{dec})
		1: Measurement of the local cycle time is started			
		The entries 0x1C33:03, 0x1C33:06, 0x1C33:09 are updated with the maximum measured values. For a subsequent measurement the measured values are reset.			
1C33:09	Maximum delay time	Time between SYNC1 event and reading of the inputs (in ns, only DC mode)	UINT32	RO	0x00000384 (900 _{dec})
1C33:0B	SM event missed counter	Number of missed SM events in OPERATIONAL (DC mode only)	UINT16	RO	0x0000 (0 _{dec})
1C33:0C	Cycle exceeded counter	Number of occasions the cycle time was exceeded in OPERATIONAL (cycle was not completed in time or the next cycle began too early)	UINT16	RO	0x0000 (0 _{dec})
1C33:0D	Shift too short counter	Number of occasions that the interval between SYNC0 and SYNC1 event was too short (DC mode only)	UINT16	RO	0x0000 (0 _{dec})
1C33:20	Sync error	The synchronization was not correct in the last cycle (outputs were output too late; DC mode only)	BOOLEAN	RO	0x00 (0 _{dec})



5.8 Further application notes

Supply voltage

For the chopper operation of the EL9576 a correct supply voltage is necessary via the E-BUS and via the connections on the front panel. If the supply voltage via the E-bus is missing, the external ballast resistor does not become active in the case of overvoltage on the field side. There is, however, a possibility to operate the Bus Terminal with the necessary supply voltage on the bus contacts without bus communication with a master being established. For changes to the standard parameters, however, the EL9576 must be connected to a master beforehand.

5.9 Application example

▲ WARNING

Risk of injury through electric shock and damage to the device!

Bring the Bus Terminals system into a safe, de-energized state before starting mounting, disassembly or wiring of the Bus Terminals!

Function example

- The capacitor in the EL9576 compensates peaks in the supply voltage for the stepper motor/DC motor.
- As soon as this supply voltage exceeds the set threshold value (standard 50 V), the EL9576 switches
 the brake resistor R_{EXTERNAL} on, which then converts the brake energy fed back from the stepper motor /
 DC motor connected to the EL7041 into thermal energy.
- An additional power supply via the E-bus is necessary for this function!

EL9576 Version: 2.5 93



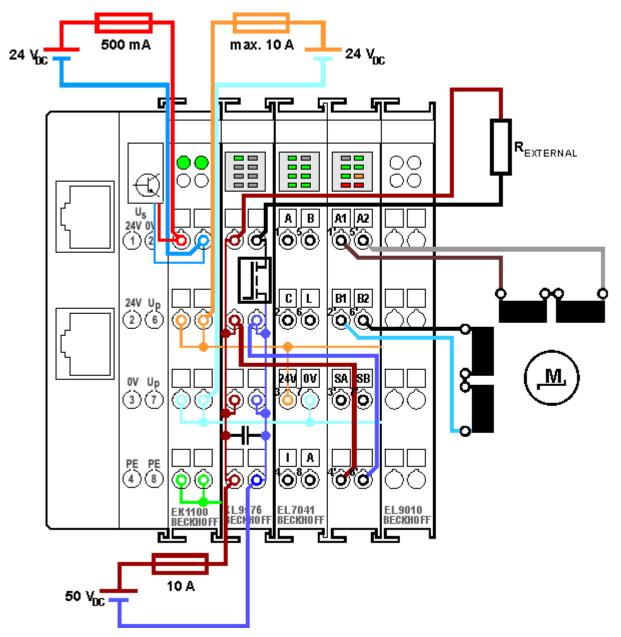


Fig. 103: Connection diagram

Connection option for several motors

1

An EL9576 Capacitor Terminal can condition the supply voltage for several motors.

NOTE

Dimensioning of the brake resistor

The brake resistor R_{EXTERNAL} (typically 10 Ω) should be dimensioned such that it can withstand the expected heat development without damage!

6 Appendix

6.1 Firmware compatibility

Beckhoff EtherCAT devices are delivered with the latest available firmware version. Compatibility of firmware and hardware is mandatory; not every combination ensures compatibility. The overview below shows the hardware versions on which a firmware can be operated.

Note

- · It is recommended to use the newest possible firmware for the respective hardware
- Beckhoff is not under any obligation to provide customers with free firmware updates for delivered products.

NOTE

Risk of damage to the device!

Pay attention to the instructions for firmware updates on the separate page [▶ 95].

If a device is placed in BOOTSTRAP mode for a firmware update, it does not check when downloading whether the new firmware is suitable.

This can result in damage to the device! Therefore, always make sure that the firmware is suitable for the hardware version!

EL9576			
Hardware (HW)	Firmware	Revision no.	Release date
00 – 01*	01	EL9576-0000-0016	2013/10
	02		2013/12
	03	EL9576-0000-0017	2014/03
	04		2014/05
	05		2014/10
	06		2014/11
		EL9576-0000-0018	2015/01
	07	EL9576-0000-0019	2016/05
	08*	EL9576-0000-0020	2016/08
		EL9576-0000-0021	2017/02

^{*)} This is the current compatible firmware/hardware version at the time of the preparing this documentation. Check on the Beckhoff web page whether more up-to-date documentation is available.

6.2 Firmware Update EL/ES/EM/EPxxxx

This section describes the device update for Beckhoff EtherCAT slaves from the EL/ES, EM, EK and EP series. A firmware update should only be carried out after consultation with Beckhoff support.

Storage locations

An EtherCAT slave stores operating data in up to 3 locations:

- Depending on functionality and performance EtherCAT slaves have one or several local controllers for processing I/O data. The corresponding program is the so-called **firmware** in *.efw format.
- In some EtherCAT slaves the EtherCAT communication may also be integrated in these controllers. In this case the controller is usually a so-called **FPGA** chip with *.rbf firmware.



• In addition, each EtherCAT slave has a memory chip, a so-called **ESI-EEPROM**, for storing its own device description (ESI: EtherCAT Slave Information). On power-up this description is loaded and the EtherCAT communication is set up accordingly. The device description is available from the download area of the Beckhoff website at (http://www.beckhoff.de). All ESI files are accessible there as zip files.

Customers can access the data via the EtherCAT fieldbus and its communication mechanisms. Acyclic mailbox communication or register access to the ESC is used for updating or reading of these data.

The TwinCAT System Manager offers mechanisms for programming all 3 parts with new data, if the slave is set up for this purpose. Generally the slave does not check whether the new data are suitable, i.e. it may no longer be able to operate if the data are unsuitable.

Simplified update by bundle firmware

The update using so-called **bundle firmware** is more convenient: in this case the controller firmware and the ESI description are combined in a *.efw file; during the update both the firmware and the ESI are changed in the terminal. For this to happen it is necessary

- for the firmware to be in a packed format: recognizable by the file name, which also contains the revision number, e.g. ELxxxx-xxxx REV0016 SW01.efw
- for password=1 to be entered in the download dialog. If password=0 (default setting) only the firmware update is carried out, without an ESI update.
- for the device to support this function. The function usually cannot be retrofitted; it is a component of many new developments from year of manufacture 2016.

Following the update, its success should be verified

- ESI/Revision: e.g. by means of an online scan in TwinCAT ConfigMode/FreeRun this is a convenient way to determine the revision
- Firmware: e.g. by looking in the online CoE of the device

NOTE

Risk of damage to the device!

Note the following when downloading new device files

- Firmware downloads to an EtherCAT device must not be interrupted
- Flawless EtherCAT communication must be ensured. CRC errors or LostFrames must be avoided.
- The power supply must adequately dimensioned. The signal level must meet the specification.

In the event of malfunctions during the update process the EtherCAT device may become unusable and require re-commissioning by the manufacturer.

6.2.1 Device description ESI file/XML

NOTE

Attention regarding update of the ESI description/EEPROM

Some slaves have stored calibration and configuration data from the production in the EEPROM. These are irretrievably overwritten during an update.

The ESI device description is stored locally on the slave and loaded on start-up. Each device description has a unique identifier consisting of slave name (9 characters/digits) and a revision number (4 digits). Each slave configured in the System Manager shows its identifier in the EtherCAT tab:



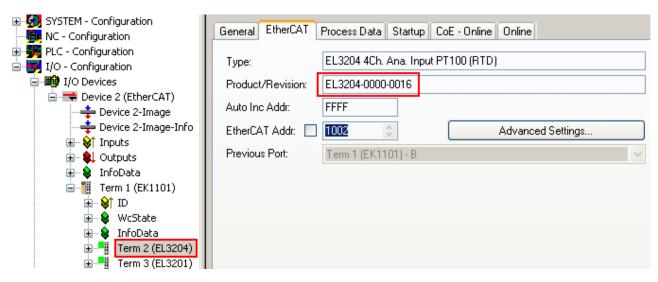


Fig. 104: Device identifier consisting of name EL3204-0000 and revision -0016

The configured identifier must be compatible with the actual device description used as hardware, i.e. the description which the slave has loaded on start-up (in this case EL3204). Normally the configured revision must be the same or lower than that actually present in the terminal network.

For further information on this, please refer to the <a>EtherCAT system documentation.

Update of XML/ESI description



The device revision is closely linked to the firmware and hardware used. Incompatible combinations lead to malfunctions or even final shutdown of the device. Corresponding updates should only be carried out in consultation with Beckhoff support.

Display of ESI slave identifier

The simplest way to ascertain compliance of configured and actual device description is to scan the EtherCAT boxes in TwinCAT mode Config/FreeRun:

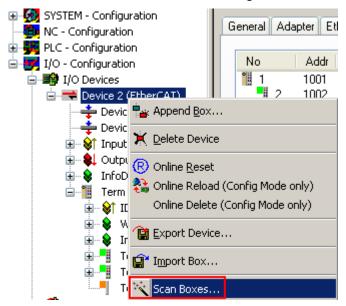


Fig. 105: Scan the subordinate field by right-clicking on the EtherCAT device

If the found field matches the configured field, the display shows





Fig. 106: Configuration is identical

otherwise a change dialog appears for entering the actual data in the configuration.

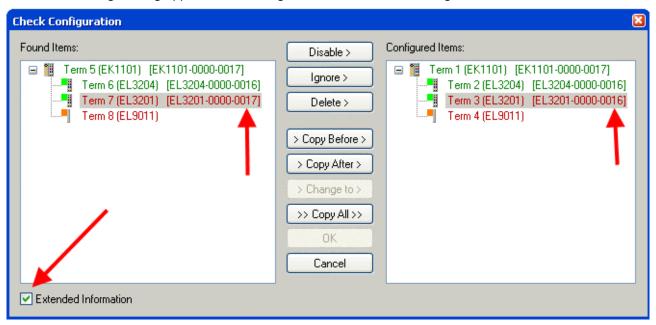


Fig. 107: Change dialog

In this example in Fig. *Change dialog*, an EL3201-0000-**0017** was found, while an EL3201-0000-**0016** was configured. In this case the configuration can be adapted with the *Copy Before* button. The *Extended Information* checkbox must be set in order to display the revision.

Changing the ESI slave identifier

The ESI/EEPROM identifier can be updated as follows under TwinCAT:

- Trouble-free EtherCAT communication must be established with the slave.
- · The state of the slave is irrelevant.
- Right-clicking on the slave in the online display opens the EEPROM Update dialog, Fig. EEPROM Update



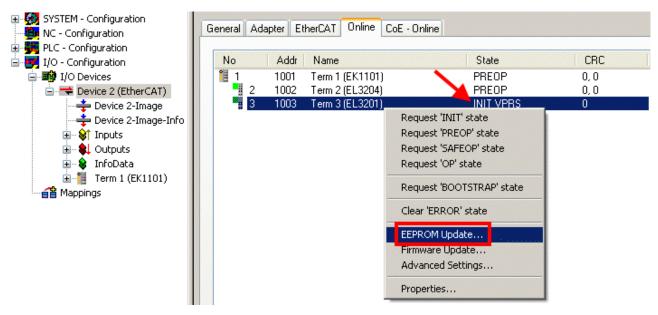


Fig. 108: EEPROM Update

The new ESI description is selected in the following dialog, see Fig. Selecting the new ESI. The checkbox Show Hidden Devices also displays older, normally hidden versions of a slave.

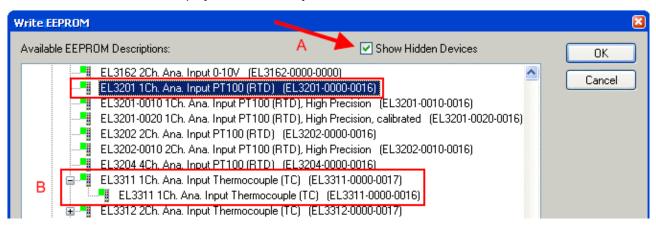


Fig. 109: Selecting the new ESI

A progress bar in the System Manager shows the progress. Data are first written, then verified.

• The change only takes effect after a restart.



Most EtherCAT devices read a modified ESI description immediately or after startup from the INIT. Some communication settings such as distributed clocks are only read during power-on. The Ether-CAT slave therefore has to be switched off briefly in order for the change to take effect.

6.2.2 Firmware explanation

Determining the firmware version

Determining the version on laser inscription

Beckhoff EtherCAT slaves feature serial numbers applied by laser. The serial number has the following structure: **KK YY FF HH**

KK - week of production (CW, calendar week)

YY - year of production

FF - firmware version

HH - hardware version



Example with ser. no.: 12 10 03 02:

- 12 week of production 12
- 10 year of production 2010
- 03 firmware version 03
- 02 hardware version 02

Determining the version via the System Manager

The TwinCAT System Manager shows the version of the controller firmware if the master can access the slave online. Click on the E-Bus Terminal whose controller firmware you want to check (in the example terminal 2 (EL3204)) and select the tab *CoE Online* (CAN over EtherCAT).

CoE Online and Offline CoE

7

Two CoE directories are available:

- **online**: This is offered in the EtherCAT slave by the controller, if the EtherCAT slave supports this. This CoE directory can only be displayed if a slave is connected and operational.
- offline: The EtherCAT Slave Information ESI/XML may contain the default content of the CoE. This CoE directory can only be displayed if it is included in the ESI (e.g. "Beckhoff EL5xxx.xml").

The Advanced button must be used for switching between the two views.

In Fig. *Display of EL3204 firmware version* the firmware version of the selected EL3204 is shown as 03 in CoE entry 0x100A.

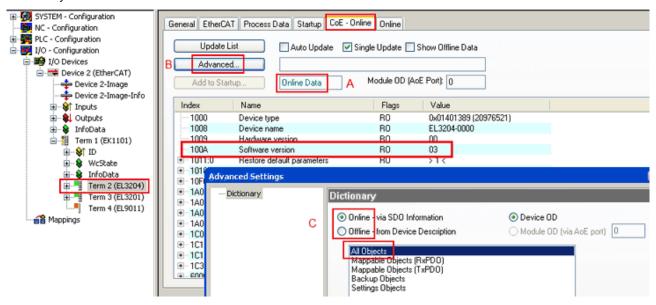


Fig. 110: Display of EL3204 firmware version

In (A) TwinCAT 2.11 shows that the Online CoE directory is currently displayed. If this is not the case, the Online directory can be loaded via the *Online* option in Advanced Settings (B) and double-clicking on *AllObjects*.

6.2.3 Updating controller firmware *.efw



CoE directory



The Online CoE directory is managed by the controller and stored in a dedicated EEPROM, which is generally not changed during a firmware update.

Switch to the Online tab to update the controller firmware of a slave, see Fig. Firmware Update.



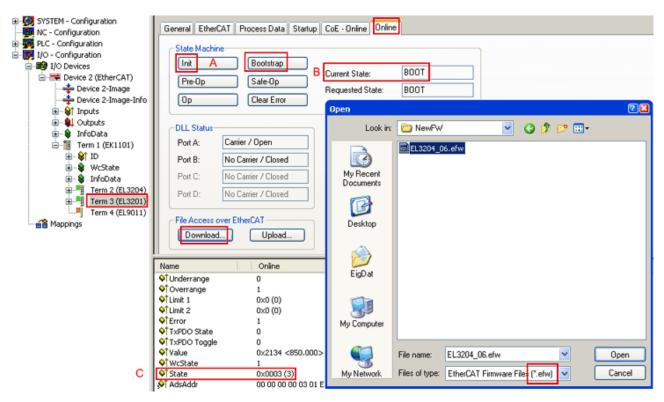
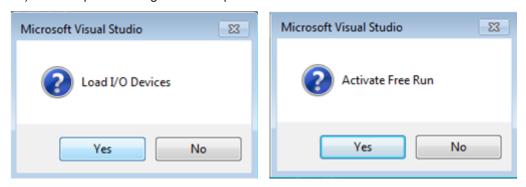


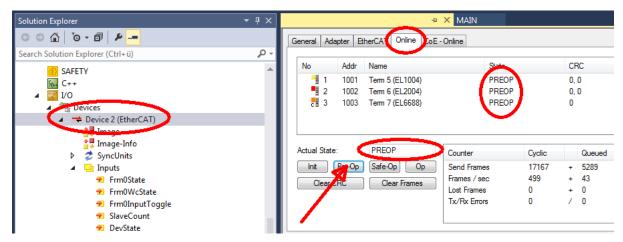
Fig. 111: Firmware Update

Proceed as follows, unless instructed otherwise by Beckhoff support. Valid for TwinCAT 2 and 3 as EtherCAT master.

Switch TwinCAT system to ConfigMode/FreeRun with cycle time >= 1 ms (default in ConfigMode is 4 ms). A FW-Update during real time operation is not recommended.



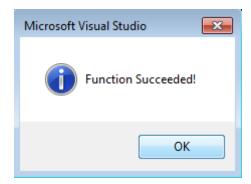
· Switch EtherCAT Master to PreOP



- Switch slave to INIT (A)
- · Switch slave to BOOTSTRAP



- Check the current status (B, C)
- Download the new *efw file (wait until it ends). A pass word will not be neccessary usually.



- · After the download switch to INIT, then PreOP
- · Switch off the slave briefly (don't pull under voltage!)
- Check within CoE 0x100A, if the FW status was correctly overtaken.

6.2.4 FPGA firmware *.rbf

If an FPGA chip deals with the EtherCAT communication an update may be accomplished via an *.rbf file.

- · Controller firmware for processing I/O signals
- FPGA firmware for EtherCAT communication (only for terminals with FPGA)

The firmware version number included in the terminal serial number contains both firmware components. If one of these firmware components is modified this version number is updated.

Determining the version via the System Manager

The TwinCAT System Manager indicates the FPGA firmware version. Click on the Ethernet card of your EtherCAT strand (Device 2 in the example) and select the *Online* tab.

The *Reg:0002* column indicates the firmware version of the individual EtherCAT devices in hexadecimal and decimal representation.



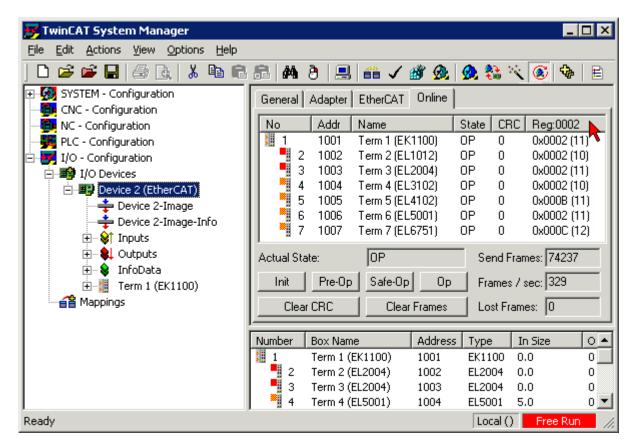


Fig. 112: FPGA firmware version definition

If the column *Reg:0002* is not displayed, right-click the table header and select *Properties* in the context menu.

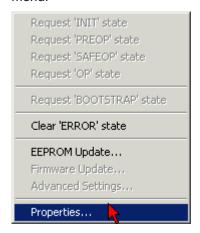


Fig. 113: Context menu Properties

The *Advanced Settings* dialog appears where the columns to be displayed can be selected. Under *Diagnosis/***Online View** select the *'0002 ETxxxxx Build'* check box in order to activate the FPGA firmware version display.



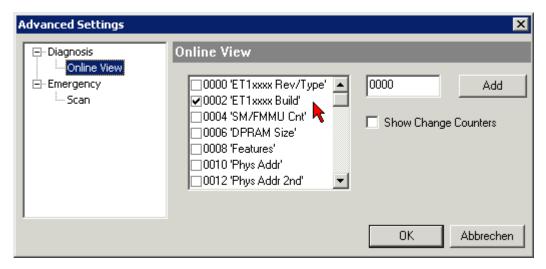


Fig. 114: Dialog Advanced Settings

Update

For updating the FPGA firmware

- of an EtherCAT coupler the coupler must have FPGA firmware version 11 or higher;
- of an E-Bus Terminal the terminal must have FPGA firmware version 10 or higher.

Older firmware versions can only be updated by the manufacturer!

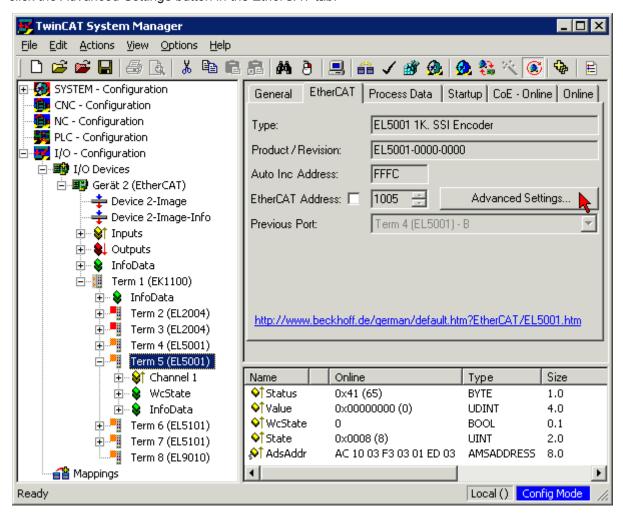
Updating an EtherCAT device

The following sequence order have to be met if no other specifications are given (e.g. by the Beckhoff support):

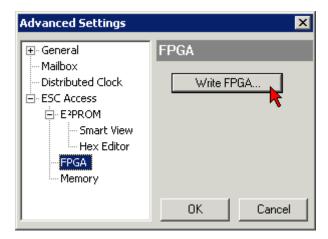
• Switch TwinCAT system to ConfigMode/FreeRun with cycle time >= 1 ms (default in ConfigMode is 4 ms). A FW-Update during real time operation is not recommended.



• In the TwinCAT System Manager select the terminal for which the FPGA firmware is to be updated (in the example: Terminal 5: EL5001) and click the *Advanced Settings* button in the *EtherCAT* tab:

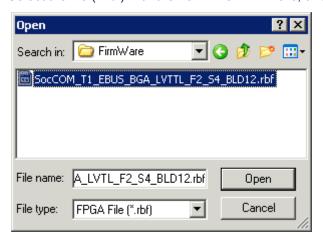


 The Advanced Settings dialog appears. Under ESC Access/E²PROM/FPGA click on Write FPGA button:





• Select the file (*.rbf) with the new FPGA firmware, and transfer it to the EtherCAT device:



- Wait until download ends
- Switch slave current less for a short time (don't pull under voltage!). In order to activate the new FPGA firmware a restart (switching the power supply off and on again) of the EtherCAT device is required.
- · Check the new FPGA status

NOTE

Risk of damage to the device!

A download of firmware to an EtherCAT device must not be interrupted in any case! If you interrupt this process by switching off power supply or disconnecting the Ethernet link, the EtherCAT device can only be recommissioned by the manufacturer!

6.2.5 Simultaneous updating of several EtherCAT devices

The firmware and ESI descriptions of several devices can be updated simultaneously, provided the devices have the same firmware file/ESI.

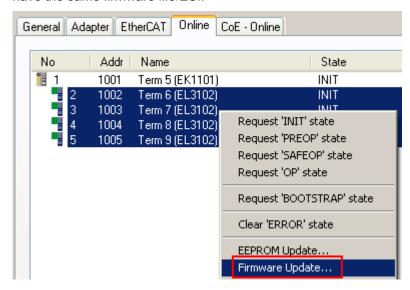


Fig. 115: Multiple selection and firmware update

Select the required slaves and carry out the firmware update in BOOTSTRAP mode as described above.



6.3 Restoring the delivery state

To restore the delivery state for backup objects in ELxxxx terminals, the CoE object Restore default parameters, *SubIndex 001* can be selected in the TwinCAT System Manager (Config mode) (see Fig. Selecting the Restore default parameters PDO)

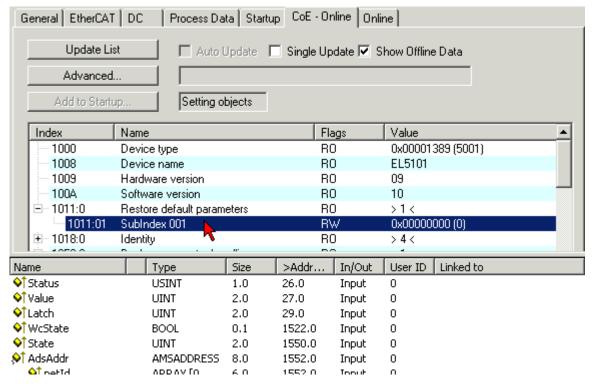


Fig. 116: Selecting the "Restore default parameters" PDO

Double-click on SubIndex 001 to enter the Set Value dialog. Enter the value **1684107116** in field *Dec* or the value **0x64616F6C** in field *Hex* and confirm with *OK* (Fig. *Entering a restore value in the Set Value dialog*). All backup objects are reset to the delivery state.

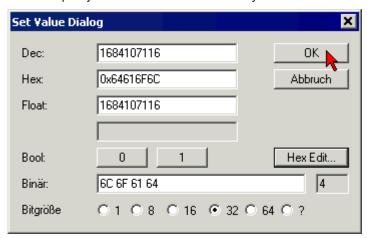


Fig. 117: Entering a restore value in the Set Value dialog

Alternative restore value



In some older terminals the backup objects can be switched with an alternative restore value: Decimal value: 1819238756, Hexadecimal value: 0x6C6F6164An incorrect entry for the restore value has no effect.



6.4 Support and Service

Beckhoff and their partners around the world offer comprehensive support and service, making available fast and competent assistance with all questions related to Beckhoff products and system solutions.

Beckhoff's branch offices and representatives

Please contact your Beckhoff branch office or representative for <u>local support and service</u> on Beckhoff products!

The addresses of Beckhoff's branch offices and representatives round the world can be found on her internet pages:

http://www.beckhoff.com

You will also find further documentation for Beckhoff components there.

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